{deleted text} shows text that was in SB0165S01 but was deleted in SB0165S02.

inserted text shows text that was not in SB0165S01 but was inserted into SB0165S02.

DISCLAIMER: This document is provided to assist you in your comparison of the two bills. Sometimes this automated comparison will not be completely accurate. Therefore, you need to read the actual bill. This automatically generated document could experience abnormalities caused by: limitations of the compare program; bad input data; the timing of the compare; and other potential causes.

Senator Curtis S. Bramble proposes the following substitute bill:

ELECTION LAW AMENDMENTS

2011 GENERAL SESSION STATE OF UTAH

Chief Sponsor: Curtis S. Bramble

House Sponsor: Bradley M. Daw

LONG TITLE

General Description:

This bill amends provisions in Title 20A, Election Code.

Highlighted Provisions:

This bill:

- defines terms;
- authorizes a person to vote in an election if the person registers <u>online</u> to vote
 {online } at least 15 days before an election;
- authorizes the chief election officer to extend the time to file a financial statement in certain circumstances;
- prohibits the use of an electronic signature <u>and requires the use of a holographic</u> <u>signature</u> to:
 - qualify a candidate for the ballot;

- qualify a ballot proposition for the ballot; or
- sign a petition to organize and register a political party;
- requires an estimate of the cost of printing and distributing information related to a petition;
- <u>prohibits a person from verifying the person's own signature;</u>
- ▶ prohibits a county clerk from certifying a signature on a packet that is not verified;
- requires the county clerk to compare a signature on a packet to the voter registration database;
- <u>authorizes the lieutenant governor or county clerk to declare a petition insufficient if</u> all the requirements are not met;
- <u>prohibits the sponsors of a local initiative from submitting additional signatures to qualify for a ballot in subsequent elections;</u>
- repeals a section regarding a financial report;
- establishes the time by which a petitioner shall deliver {initiative} petition packets to the county clerk and qualify a petition for the ballot;
- requires the amount of signatures necessary for an initiative or referendum to be {submit}submitted to a legislative body or qualify for placement on the ballot to be calculated based on the votes cast for President of the United States;
- <u>clarifies when a local law subject to a referendum takes effect;</u> and
- makes technical changes.

Money Appropriated in this Bill:

None

Other Special Clauses:

This bill provides an immediate effective date.

Utah Code Sections Affected:

AMENDS:

20A-1-102, as last amended by Laws of Utah 2010, Chapters 129, 197, and 254

20A-2-102.5, as last amended by Laws of Utah 2008, Chapter 225

20A-2-206, as enacted by Laws of Utah 2009, Chapter 89

20A-3-304, as last amended by Laws of Utah 2009, Chapter 191

20A-7-101, as last amended by Laws of Utah 2010, Chapter 294

20A-7-201, as last amended by Laws of Utah 2008, Chapter 237 20A-7-202, as last amended by Laws of Utah 2008, Chapter 237 **20A-7-202.5**, as last amended by Laws of Utah 2010, Chapter 367 20A-7-203, as last amended by Laws of Utah 2007, Chapter 78 20A-7-205, as last amended by Laws of Utah 2010, Chapter 225 20A-7-206, as last amended by Laws of Utah 2010, Chapter 225 20A-7-206.3, as last amended by Laws of Utah 2007, Chapter 78 **20A-7-207**, as last amended by Laws of Utah 2010, Chapters 225 and 367 20A-7-301, as last amended by Laws of Utah 1995, Chapter 153 20A-7-305, as last amended by Laws of Utah 2010, Chapter 225 20A-7-306, as last amended by Laws of Utah 2010, Chapter 225 **20A-7-306.3**, as enacted by Laws of Utah 2007, Chapter 78 20A-7-307, as last amended by Laws of Utah 2010, Chapter 225 20A-7-501, as last amended by Laws of Utah 2010, Chapter 324 **20A-7-502.5**, as last amended by Laws of Utah 2010, Chapter 367 20A-7-503, as last amended by Laws of Utah 2008, Chapter 225 20A-7-505, as last amended by Laws of Utah 2000, Chapter 3 20A-7-506, as last amended by Laws of Utah 2008, Chapter 237 20A-7-506.3, as last amended by Laws of Utah 2007, Chapter 78 20A-7-507, as last amended by Laws of Utah 2002, Chapter 133 20A-7-601, as last amended by Laws of Utah 2004, Chapter 258 **20A-7-605**, as last amended by Laws of Utah 2000, Chapter 3 20A-7-606, as last amended by Laws of Utah 2008, Chapter 237 **20A-7-606.3**, as enacted by Laws of Utah 2007, Chapter 78 20A-7-607, as last amended by Laws of Utah 1995, Chapter 165 20A-7-609, as last amended by Laws of Utah 2010, Chapter 294 20A-8-103, as last amended by Laws of Utah 1999, Chapter 45 20A-9-203, as last amended by Laws of Utah 2010, Chapter 197 20A-9-404, as last amended by Laws of Utah 2007, Chapter 256 20A-9-502, as last amended by Laws of Utah 2009, Chapter 202

20A-11-103, as last amended by Laws of Utah 2010, Chapter 389

ENACTS:

20A-1-306, Utah Code Annotated 1953

REPEALS:

20A-7-206.5, as enacted by Laws of Utah 1999, Chapter 109

Be it enacted by the Legislature of the state of Utah:

Section 1. Section **20A-1-102** is amended to read:

20A-1-102. Definitions.

As used in this title:

- (1) "Active voter" means a registered voter who has not been classified as an inactive voter by the county clerk.
- (2) "Automatic tabulating equipment" means apparatus that automatically examines and counts votes recorded on paper ballots or ballot sheets and tabulates the results.
- (3) (a) "Ballot" means the storage medium, whether paper, mechanical, or electronic, upon which a voter records the voter's votes.
- (b) "Ballot" includes ballot sheets, paper ballots, electronic ballots, and secrecy envelopes.
 - (4) "Ballot sheet":
 - (a) means a ballot that:
 - (i) consists of paper or a card where the voter's votes are marked or recorded; and
 - (ii) can be counted using automatic tabulating equipment; and
 - (b) includes punch card ballots and other ballots that are machine-countable.
 - (5) "Ballot label" means the cards, papers, booklet, pages, or other materials that:
- (a) contain the names of offices and candidates and statements of ballot propositions to be voted on; and
 - (b) are used in conjunction with ballot sheets that do not display that information.
- (6) "Ballot proposition" means a question, issue, or proposal that is submitted to voters on the ballot for their approval or rejection including:
 - (a) an opinion question specifically authorized by the Legislature:
 - (b) a constitutional amendment;
 - (c) an initiative;

- (d) a referendum;
- (e) a bond proposition;
- (f) a judicial retention question; or
- (g) any other ballot question specifically authorized by the Legislature.
- (7) "Board of canvassers" means the entities established by Sections 20A-4-301 and 20A-4-306 to canvass election returns.
- (8) "Bond election" means an election held for the purpose of approving or rejecting the proposed issuance of bonds by a government entity.
- (9) "Book voter registration form" means voter registration forms contained in a bound book that are used by election officers and registration agents to register persons to vote.
- (10) "By-mail voter registration form" means a voter registration form designed to be completed by the voter and mailed to the election officer.
- (11) "Canvass" means the review of election returns and the official declaration of election results by the board of canvassers.
- (12) "Canvassing judge" means a poll worker designated to assist in counting ballots at the canvass.
- (13) "Convention" means the political party convention at which party officers and delegates are selected.
- (14) "Counting center" means one or more locations selected by the election officer in charge of the election for the automatic counting of ballots.
- (15) "Counting judge" means a poll worker designated to count the ballots during election day.
- (16) "Counting poll watcher" means a person selected as provided in Section 20A-3-201 to witness the counting of ballots.
- (17) "Counting room" means a suitable and convenient private place or room, immediately adjoining the place where the election is being held, for use by the poll workers and counting judges to count ballots during election day.
- (18) "County officers" means those county officers that are required by law to be elected.
 - (19) "Date of the election" or "election day" or "day of the election":
 - (a) means the day that is specified in the calendar year as the day that the election

occurs; and

- (b) does not include:
- (i) deadlines established for absentee voting; or
- (ii) any early voting or early voting period as provided under Chapter 3, Part 6, Early Voting.
- (20) "Election" means a regular general election, a municipal general election, a statewide special election, a local special election, a regular primary election, a municipal primary election, and a local district election.
- (21) "Election Assistance Commission" means the commission established by Public Law 107-252, the Help America Vote Act of 2002.
- (22) "Election cycle" means the period beginning on the first day persons are eligible to file declarations of candidacy and ending when the canvass is completed.
 - (23) "Election judge" means a poll worker that is assigned to:
 - (a) preside over other poll workers at a polling place;
 - (b) act as the presiding election judge; or
 - (c) serve as a canvassing judge, counting judge, or receiving judge.
 - (24) "Election officer" means:
 - (a) the lieutenant governor, for all statewide ballots;
- (b) the county clerk or clerks for all county ballots and for certain ballots and elections as provided in Section 20A-5-400.5;
- (c) the municipal clerk for all municipal ballots and for certain ballots and elections as provided in Section 20A-5-400.5;
- (d) the local district clerk or chief executive officer for certain ballots and elections as provided in Section 20A-5-400.5; and
- (e) the business administrator or superintendent of a school district for certain ballots or elections as provided in Section 20A-5-400.5.
 - (25) "Election official" means any election officer, election judge, or poll worker.
- (26) "Election results" means, for bond elections, the count of those votes cast for and against the bond proposition plus any or all of the election returns that the board of canvassers may request.
 - (27) "Election returns" includes the pollbook, all affidavits of registration, the military

and overseas absentee voter registration and voting certificates, one of the tally sheets, any unprocessed absentee ballots, all counted ballots, all excess ballots, all unused ballots, all spoiled ballots, the ballot disposition form, and the total votes cast form.

- (28) "Electronic ballot" means a ballot that is recorded using a direct electronic voting device or other voting device that records and stores ballot information by electronic means.
- (29) "Electronic signature" means an electronic sound, symbol, or process attached to or logically associated with a record and executed or adopted by a person with the intent to sign the record.
- [(29)] (30) (a) "Electronic voting device" means a voting device that uses electronic ballots.
 - (b) "Electronic voting device" includes a direct recording electronic voting device.
 - [(30)] (31) "Inactive voter" means a registered voter who has:
 - (a) been sent the notice required by Section 20A-2-306; and
 - (b) failed to respond to that notice.
- [(31)] (32) "Inspecting poll watcher" means a person selected as provided in this title to witness the receipt and safe deposit of voted and counted ballots.
 - [(32)] (33) "Judicial office" means the office filled by any judicial officer.
- [(33)] (34) "Judicial officer" means any justice or judge of a court of record or any county court judge.
- [(34)] (35) "Local district" means a local government entity under Title 17B, Limited Purpose Local Government Entities Local Districts, and includes a special service district under Title 17D, Chapter 1, Special Service District Act.
- [(35)] (36) "Local district officers" means those local district officers that are required by law to be elected.
- [(36)] (37) "Local election" means a regular municipal election, a local special election, a local district election, and a bond election.
- [(37)] (38) "Local political subdivision" means a county, a municipality, a local district, or a local school district.
- [(38)] (39) "Local special election" means a special election called by the governing body of a local political subdivision in which all registered voters of the local political subdivision may vote.

- [(39)] (40) "Municipal executive" means:
- (a) the mayor in the council-mayor form of government defined in Section 10-3b-102; or
- (b) the mayor in the council-manager form of government defined in Subsection 10-3b-103(6).
- [(40)] (41) "Municipal general election" means the election held in municipalities and local districts on the first Tuesday after the first Monday in November of each odd-numbered year for the purposes established in Section 20A-1-202.
- [(41)] (42) "Municipal legislative body" means the council of the city or town in any form of municipal government.
- [(42)] (43) "Municipal officers" means those municipal officers that are required by law to be elected.
- [(43)] (44) "Municipal primary election" means an election held to nominate candidates for municipal office.
- [(44)] (45) "Official ballot" means the ballots distributed by the election officer to the poll workers to be given to voters to record their votes.
 - [(45)] (46) "Official endorsement" means:
 - (a) the information on the ballot that identifies:
 - (i) the ballot as an official ballot;
 - (ii) the date of the election; and
 - (iii) the facsimile signature of the election officer; and
 - (b) the information on the ballot stub that identifies:
 - (i) the poll worker's initials; and
 - (ii) the ballot number.
- [(46)] (47) "Official register" means the official record furnished to election officials by the election officer that contains the information required by Section 20A-5-401.
 - [(47)] (48) "Paper ballot" means a paper that contains:
- (a) the names of offices and candidates and statements of ballot propositions to be voted on; and
- (b) spaces for the voter to record the voter's vote for each office and for or against each ballot proposition.

- [(48)] (49) "Political party" means an organization of registered voters that has qualified to participate in an election by meeting the requirements of Chapter 8, Political Party Formation and Procedures.
- [(49)] (50) (a) "Poll worker" means a person assigned by an election official to assist with an election, voting, or counting votes.
 - (b) "Poll worker" includes election judges.
 - (c) "Poll worker" does not include a watcher.
- [(50)] (51) "Pollbook" means a record of the names of voters in the order that they appear to cast votes.
 - [(51)] (52) "Polling place" means the building where voting is conducted.
- [(52)] (53) "Position" means a square, circle, rectangle, or other geometric shape on a ballot in which the voter marks the voter's choice.
 - [(53)] (54) "Provisional ballot" means a ballot voted provisionally by a person:
 - (a) whose name is not listed on the official register at the polling place;
 - (b) whose legal right to vote is challenged as provided in this title; or
 - (c) whose identity was not sufficiently established by a poll worker.
- [(54)] (55) "Provisional ballot envelope" means an envelope printed in the form required by Section 20A-6-105 that is used to identify provisional ballots and to provide information to verify a person's legal right to vote.
- [(55)] (56) "Primary convention" means the political party conventions at which nominees for the regular primary election are selected.
 - [(56)] (57) "Protective counter" means a separate counter, which cannot be reset, that:
 - (a) is built into a voting machine; and
 - (b) records the total number of movements of the operating lever.
- [(57)] (58) "Qualify" or "qualified" means to take the oath of office and begin performing the duties of the position for which the person was elected.
- [(58)] (59) "Receiving judge" means the poll worker that checks the voter's name in the official register, provides the voter with a ballot, and removes the ballot stub from the ballot after the voter has voted.
- [(59)] (60) "Registration form" means a book voter registration form and a by-mail voter registration form.

- [60] (61) "Regular ballot" means a ballot that is not a provisional ballot.
- [(61)] (62) "Regular general election" means the election held throughout the state on the first Tuesday after the first Monday in November of each even-numbered year for the purposes established in Section 20A-1-201.
- [(62)] (63) "Regular primary election" means the election on the fourth Tuesday of June of each even-numbered year, to nominate candidates of political parties and nonpolitical groups to advance to the regular general election.
- [(63)] (64) "Resident" means a person who resides within a specific voting precinct in Utah.
- [(64)] (65) "Sample ballot" means a mock ballot similar in form to the official ballot printed and distributed as provided in Section 20A-5-405.
- [(65)] (66) "Scratch vote" means to mark or punch the straight party ticket and then mark or punch the ballot for one or more candidates who are members of different political parties.
- [(66)] (67) "Secrecy envelope" means the envelope given to a voter along with the ballot into which the voter places the ballot after the voter has voted it in order to preserve the secrecy of the voter's vote.
- [(67)] (<u>68)</u> "Special election" means an election held as authorized by Section 20A-1-204.
 - [(68)] (69) "Spoiled ballot" means each ballot that:
 - (a) is spoiled by the voter;
 - (b) is unable to be voted because it was spoiled by the printer or a poll worker; or
 - (c) lacks the official endorsement.
- [(69)] (70) "Statewide special election" means a special election called by the governor or the Legislature in which all registered voters in Utah may vote.
 - $[\frac{70}{1}]$ (71) "Stub" means the detachable part of each ballot.
- [(71)] (72) "Substitute ballots" means replacement ballots provided by an election officer to the poll workers when the official ballots are lost or stolen.
- [(72)] <u>(73)</u> "Ticket" means each list of candidates for each political party or for each group of petitioners.
 - [(73)] <u>(74)</u> "Transfer case" means the sealed box used to transport voted ballots to the

counting center.

- [(74)] (75) "Vacancy" means the absence of a person to serve in any position created by statute, whether that absence occurs because of death, disability, disqualification, resignation, or other cause.
 - $[\frac{75}{2}]$ (76) "Valid voter identification" means:
- (a) a form of identification that bears the name and photograph of the voter which may include:
 - (i) a currently valid Utah driver license;
 - (ii) a currently valid identification card that is issued by:
 - (A) the state; or
 - (B) a branch, department, or agency of the United States;
 - (iii) a currently valid Utah permit to carry a concealed weapon;
 - (iv) a currently valid United States passport; or
 - (v) a currently valid United States military identification card;
- (b) one of the following identification cards, whether or not the card includes a photograph of the voter:
 - (i) a valid tribal identification card;
 - (ii) a Bureau of Indian Affairs card; or
 - (iii) a tribal treaty card; or
- (c) two forms of identification not listed under Subsection [(75)] (76)(a) or (b) but that bear the name of the voter and provide evidence that the voter resides in the voting precinct, which may include:
- (i) a current utility bill or a legible copy thereof, dated within the 90 days before the election;
 - (ii) a bank or other financial account statement, or a legible copy thereof;
 - (iii) a certified birth certificate;
 - (iv) a valid Social Security card;
 - (v) a check issued by the state or the federal government or a legible copy thereof;
 - (vi) a paycheck from the voter's employer, or a legible copy thereof;
 - (vii) a currently valid Utah hunting or fishing license;
 - (viii) certified naturalization documentation;

- (ix) a currently valid license issued by an authorized agency of the United States;
- (x) a certified copy of court records showing the voter's adoption or name change;
- (xi) a valid Medicaid card, Medicare card, or Electronic Benefits Transfer Card;
- (xii) a currently valid identification card issued by:
- (A) a local government within the state;
- (B) an employer for an employee; or
- (C) a college, university, technical school, or professional school located within the state; or
 - (xiii) a current Utah vehicle registration.
- [(76)] (77) "Valid write-in candidate" means a candidate who has qualified as a write-in candidate by following the procedures and requirements of this title.
 - $\left[\frac{(77)}{(78)}\right]$ "Voter" means a person who:
 - (a) meets the requirements for voting in an election;
 - (b) meets the requirements of election registration;
 - (c) is registered to vote; and
 - (d) is listed in the official register book.
- [(78)] (79) "Voter registration deadline" means the registration deadline provided in Section 20A-2-102.5.
- [(79)] (80) "Voting area" means the area within six feet of the voting booths, voting machines, and ballot box.
 - [(80)] (81) "Voting booth" means:
- (a) the space or compartment within a polling place that is provided for the preparation of ballots, including the voting machine enclosure or curtain; or
 - (b) a voting device that is free standing.
 - [(81)] (82) "Voting device" means:
- (a) an apparatus in which ballot sheets are used in connection with a punch device for piercing the ballots by the voter;
 - (b) a device for marking the ballots with ink or another substance;
- (c) an electronic voting device or other device used to make selections and cast a ballot electronically, or any component thereof;
 - (d) an automated voting system under Section 20A-5-302; or

- (e) any other method for recording votes on ballots so that the ballot may be tabulated by means of automatic tabulating equipment.
- [(82)] (83) "Voting machine" means a machine designed for the sole purpose of recording and tabulating votes cast by voters at an election.
- [(83)] (84) "Voting poll watcher" means a person appointed as provided in this title to witness the distribution of ballots and the voting process.
- [(84)] (85) "Voting precinct" means the smallest voting unit established as provided by law within which qualified voters vote at one polling place.
- [(85)] (86) "Watcher" means a voting poll watcher, a counting poll watcher, an inspecting poll watcher, and a testing watcher.
- [(86)] (87) "Western States Presidential Primary" means the election established in [Title 20A,] Chapter 9, Part 8.
 - [(87)] (88) "Write-in ballot" means a ballot containing any write-in votes.
- [(88)] (89) "Write-in vote" means a vote cast for a person whose name is not printed on the ballot according to the procedures established in this title.
 - Section 2. Section **20A-1-306** is enacted to read:

20A-1-306. Electronic signatures.

Notwithstanding Title 46, Chapter 4, Uniform Electronic Transactions Act, and (Sections) Subsections 68-3-12(1)(e) and 68-3-12.5(24) and (33), an electronic signature may not be used to sign a petition to:

- (1) qualify a ballot proposition for the ballot under Chapter 7, Issues Submitted to the Voters;
- (2) organize and register a political party under Chapter 8, Political Party Formation and Procedures; or
- (3) qualify a candidate for the ballot under Chapter 9, Candidate Qualifications and Nominating Procedures.
 - Section 3. Section **20A-2-102.5** is amended to read:

20A-2-102.5. Voter registration deadline.

(1) Except as provided in [Section] Sections 20A-2-201_{_{\color}} \(\) Section and 20A-2-206 \(\) and [in Title 20A,] Chapter 3, Part 4, Voting by Members of the Military and by Other Persons Living or Serving Abroad, a person who fails to submit a correctly completed voter registration

form on or before the voter registration deadline shall not be permitted to vote in the election.

(2) The voter registration deadline shall be the date that is 30 calendar days before the date of the election.

Section 4. Section **20A-2-206** is amended to read:

20A-2-206. Electronic registration -- Requests for application.

- (1) The lieutenant governor may create and maintain an electronic system for voter registration and requesting an absentee ballot that is publicly available on the Internet.
 - (2) An electronic system for voter registration shall require:
- (a) that an applicant have a valid driver license or identification card, issued under Title 53, Chapter 3, Uniform Driver License Act, that reflects the person's current principal place of residence;
- (b) that the applicant provide the information required by Section 20A-2-104, except that the applicant's signature may be obtained in the manner described in Subsections (2)(d) and (4);
 - (c) that the applicant attest to the truth of the information provided; and
- (d) that the applicant authorize the lieutenant governor's and county clerk's use of the applicant's driver license or identification card signature, obtained under Title 53, Chapter 3, Uniform Driver License Act, for voter registration purposes.
- (3) Notwithstanding Section 20A-2-104, an applicant using the electronic system for voter registration created under this section is not required to complete a printed registration form.
- (4) A system created and maintained under this section shall provide the notices concerning a voter's presentation of identification contained in Subsection 20A-2-104(1).
- (5) The lieutenant governor shall obtain a digital copy of the applicant's driver license or identification card signature from the Driver License Division.
- (6) Upon receiving all information from an applicant and the Driver License Division, the lieutenant governor shall send the information to the county clerk for the county in which the applicant's principal place of residence is found for further action as required by Section 20A-2-304.
- (7) The lieutenant governor may use additional security measures to ensure the accuracy and integrity of an electronically submitted voter registration.

- (8) (a) If an individual applies to register under this section during the period beginning on the date after the voter registration deadline and ending on the date that is 15 calendar days before the date of an election, the county clerk shall:
- (i) accept the application for registration if the individual, on the date of the election, will be legally qualified and entitled to vote in a voting precinct in the state; and
 - (ii) inform the individual that:
 - (A) the individual is registered to vote in the pending election; and
- (B) for the pending election, the individual must vote on the day of the election and is not eligible to vote using early voting under Chapter 3, Part 6, Early Voting, because the individual registered too late.
- (b) If an individual applies to register under this section during the 14 calendar days before an election, the county clerk shall:
- (i) accept the application for registration if the individual, on the date of the election, will be legally qualified and entitled to vote in a voting precinct in the state; and
- (ii) inform the individual that the individual is registered to vote but may not vote in the pending election because the individual registered too late.
- (9) (a) A registered voter may file an application for an absentee ballot {for a statewide ballot} in accordance with Section 20A-3-304 on the electronic system for voter registration established under this section.
- (b) The lieutenant governor shall provide a means by which a registered voter shall sign the application form as provided in Section 20A-3-304.

Section 5. Section 20A-3-304 is amended to read:

20A-3-304. Application for absentee ballot -- Time for filing and voting.

- (1) Any registered voter who wishes to vote an absentee ballot may either:
- (a) file an absentee ballot application:
- (i) on the electronic system maintained by the lieutenant governor under Section 20A-2-206; or
- (ii) with the appropriate election officer for an official absentee ballot as provided in this section; or
- (b) vote in person at the office of the appropriate election officer as provided in Section 20A-3-306.

(2) (a) Except as provided in Subsection (2)(b), <u>leach</u> the lieutenant governor or
election officer shall prepare [blank applications] an application form for absentee ballot
applications in substantially the following form:
"I,, a qualified elector, residing at Street, City, County, Utah
apply for an official absentee ballot to be voted by me at the election.
Date (month\day\year) Signed
Voter"
(b) [Each] The lieutenant governor or election officer shall prepare blank applications
for absentee ballot applications for regular primary elections and for the Western States
Presidential Primary in substantially the following form:
"I,, a qualified elector, residing at Street, City, County, Utah
apply for an official absentee ballot for the political party to be voted by me
at the primary election.
I understand that I must be affiliated with or authorized to vote the political party's
ballot that I request.
Dated (month\day\year) Signed
Voter"
(c) If requested by the applicant, the election officer shall:
(i) mail or fax the application blank to the absentee voter; or
(ii) deliver the application blank to any voter who personally applies for it at the office
of the election officer.
(3) (a) Except as provided in Subsection (3)(b), a voter who wishes to vote by absentee
ballot shall file the application for an absentee ballot with the <u>lieutenant governor or</u>
appropriate election officer no later than the Friday before election day.
(b) Overseas applicants shall file their applications with the appropriate election officer
no later than 20 days before election day.
(4) (a) A county clerk may establish a permanent absentee voter list.
(b) The clerk shall place on the list the name of any person who:
(i) requests permanent absentee voter status; and
(ii) meets the requirements of this section.
(c) (i) Each year, the clerk shall mail a questionnaire to each person whose name is on

the absentee voter list.

- (ii) The questionnaire shall allow the absentee person to verify the voter's residence.
- (iii) The clerk may remove the names of any voter from the absentee voter registration list if:
 - (A) the voter is no longer listed in the official register; or
 - (B) the voter fails to verify the voter's residence and absentee status.
- (d) The clerk shall provide a copy of the permanent absentee voter list to election officers for use in elections.

Section 6. Section 20A-7-101 is amended to read:

20A-7-101. Definitions.

As used in this chapter:

- (1) "Budget officer" means:
- (a) for a county, the person designated as budget officer in Section 17-19-19;
- (b) for a city, the person designated as budget officer in Subsection 10-6-106(5); or
- (c) for a town, the town council.
- (2) "Certified" means that the county clerk has acknowledged a signature as being the signature of a registered voter.
- (3) "Circulation" means the process of submitting an initiative or referendum petition to legal voters for their signature.
- (4) "Final fiscal impact statement" means a financial statement prepared after voters approve an initiative that contains the information required by Subsection 20A-7-202.5(2) or 20A-7-502.5(2).
- (5) "Initial fiscal impact estimate" means a financial statement prepared according to the terms of Section 20A-7-202.5 or 20A-7-502.5 after the filing of an application for an initiative petition.
- (6) "Initiative" means a new law proposed for adoption by the public as provided in this chapter.
- (7) "Initiative packet" means a copy of the initiative petition, a copy of the proposed law, and the signature sheets, all of which have been bound together as a unit.
 - (8) "Legal signatures" means the number of signatures of legal voters that:
 - (a) meet the numerical requirements of this chapter; and

- (b) have been certified and verified as provided in this chapter.
- (9) "Legal voter" means a person who:
- (a) is registered to vote; or
- (b) becomes registered to vote before the county clerk certifies the signatures on an initiative or referendum petition.
- (10) "Local attorney" means the county attorney, city attorney, or town attorney in whose jurisdiction a local initiative or referendum petition is circulated.
- (11) "Local clerk" means the county clerk, city recorder, or town clerk in whose jurisdiction a local initiative or referendum petition is circulated.
- (12) (a) "Local law" includes an ordinance, resolution, master plan, and any comprehensive zoning regulation adopted by ordinance or resolution.
 - (b) "Local law" does not include an individual property zoning decision.
 - (13) "Local legislative body" means the legislative body of a county, city, or town.
- (14) "Measure" means a proposed constitutional amendment, an initiative, or referendum.
- (15) "Referendum" means a process by which a law passed by the Legislature or by a local legislative body is submitted or referred to the voters for their approval or rejection.
- (16) "Referendum packet" means a copy of the referendum petition, a copy of the law being submitted or referred to the voters for their approval or rejection, and the signature sheets, all of which have been bound together as a unit.
 - (17) (a) "Signature" means a holographic signature.
 - (b) "Signature" does not mean an electronic signature.
- [(17)] (18) "Signature sheets" means sheets in the form required by this chapter that are used to collect signatures in support of an initiative or referendum.
- [(18)] (19) "Sponsors" means the legal voters who support the initiative or referendum and who sign the application for petition copies.
- [(19)] (20) "Sufficient" means that the signatures submitted in support of an initiative or referendum petition have been certified and verified as required by this chapter.
- [(20)] (21) "Verified" means acknowledged by the person circulating the petition as required in Sections 20A-7-205 and 20A-7-305.

Section (5)7. Section **20A-7-201** is amended to read:

20A-7-201. Statewide initiatives -- Signature requirements -- Submission to the Legislature or to a vote of the people.

- (1) (a) A person seeking to have an initiative submitted to the Legislature for approval or rejection shall obtain:
- (i) legal signatures equal to 5% of the cumulative total of all votes cast <u>by voters of this</u> state for all candidates for [governor] <u>President of the United States</u> at the last regular general election at which a [governor] <u>President of the United States</u> was elected; and
- (ii) from each of at least 26 Utah State Senate districts, legal signatures equal to 5% of the total of all votes cast in that district for all candidates for [governor] President of the United States at the last regular general election at which a [governor] President of the United States was elected.
- (b) If, at any time not less than 10 days before the beginning of [an] the next annual general session of the Legislature, immediately after the application is filed under Section 20A-7-202 and specified on the petition under Section 20A-7-203 the lieutenant governor declares sufficient any initiative petition that is signed by enough voters to meet the requirements of this Subsection (1), the lieutenant governor shall deliver a copy of the petition and the cover sheet required by Subsection (1)(c) to the president of the Senate, the speaker of the House, and the director of the Office of Legislative Research and General Counsel.
- (c) In delivering a copy of the petition, the lieutenant governor shall include a cover sheet that contains:
- (i) the cumulative total of all votes cast <u>by voters of this state</u> for all candidates for [governor] <u>President of the United States</u> at the last regular general election at which a [governor] <u>President of the United States</u> was elected;
- (ii) the total of all votes cast in each Utah State Senate district for all candidates for [governor] President of the United States at the last regular general election at which a [governor] President of the United States was elected;
 - (iii) the total number of certified signatures received for the submitted initiative; and
- (iv) the total number of certified signatures received from each Utah State Senate district for the submitted initiative.
- (2) (a) A person seeking to have an initiative submitted to a vote of the people for approval or rejection shall obtain:

- (i) legal signatures equal to 10% of the cumulative total of all votes cast <u>by voters of</u> this state for all candidates for [governor] <u>President of the United States</u> at the last regular general election at which a [governor] <u>President of the United States</u> was elected; and
- (ii) from each of at least 26 Utah State Senate districts, legal signatures equal to 10% of the total of all votes cast in that district for all candidates for [governor] President of the United States at the last regular general election at which a [governor] President of the United States was elected.
- (b) If an initiative petition meets the requirements of this part and the lieutenant governor declares the initiative petition to be sufficient, the lieutenant governor shall submit the proposed law to a vote of the people at the next regular general election \(\frac{\dagger}{\dagger}\):
 - (i) immediately after the application is filed under Section 20A-7-202; and
 - (ii) specified on the petition under Section 20A-7-203.
- (3) The lieutenant governor shall provide the following information from the official canvass of the last regular general election at which a [governor] President of the United States was elected to any interested person:
- (a) the cumulative total of all votes cast <u>by voters in this state</u> for all candidates for [governor] <u>President of the United States</u>; and
- (b) for each Utah State Senate district, the total of all votes cast in that district for all candidates for [governor] President of the United States.

Section 8. Section 20A-7-202 is amended to read:

20A-7-202. Statewide initiative process -- Application procedures -- Time to gather signatures -- Grounds for rejection.

- (1) Persons wishing to circulate an initiative petition shall file an application with the lieutenant governor.
 - (2) The application shall contain:
 - (a) the name and residence address of at least five sponsors of the initiative petition;
 - (b) a statement indicating that each of the sponsors:
 - (i) is a resident of Utah; and
 - (ii) has voted in a regular general election in Utah within the last three years;
 - (c) the signature of each of the sponsors, attested to by a notary public;
 - (d) a copy of the proposed law that includes:

- (i) the title of the proposed law, which clearly expresses the subject of the law; and
- (ii) the text of the proposed law; and
- (e) a statement indicating whether or not persons gathering signatures for the petition may be paid for doing so.
 - (3) The application and its contents are public when filed with the lieutenant governor.
- [(4) (a) The sponsors shall qualify the petition for the regular general election ballot no later than one year after the application is filed.]
- [(b)] (4) If the [sponsors fail] petition fails to qualify [the petition for that { ballot }] for the ballot of the election described in Subsection 20A-7-201(2)(b), the sponsors must:
 - [(i)] (a) submit a new application;
 - [(ii)] (b) obtain new signature sheets; and
 - [(iii)] (c) collect signatures again.
- (5) The lieutenant governor shall reject the application and not issue circulation sheets if:
 - (a) the law proposed by the initiative is patently unconstitutional;
 - (b) the law proposed by the initiative is nonsensical;
 - (c) the proposed law could not become law if passed;
 - (d) the law contains more than one subject;
 - (e) the subject of the law is not clearly expressed in the law's title; or
- (f) the law proposed by the initiative is identical or substantially similar to a law proposed by an initiative that was submitted to the county clerks and lieutenant governor for certification and evaluation within two years preceding the date on which the application for this initiative was filed.

Section 9. Section **20A-7-202.5** is amended to read:

20A-7-202.5. Initial fiscal impact estimate -- Preparation of estimate -- Challenge to estimate.

- (1) Within three working days of receipt of an application for an initiative petition, the lieutenant governor shall submit a copy of the application to the Governor's Office of Planning and Budget.
- (2) (a) The Governor's Office of Planning and Budget shall prepare an unbiased, good faith estimate of the fiscal impact of the law proposed by the initiative that contains:

- (i) a dollar amount representing the total estimated fiscal impact of the proposed law;
- (ii) if the proposed law would increase or decrease taxes, a dollar amount representing the total estimated increase or decrease for each type of tax affected under the proposed law and a dollar amount representing the total estimated increase or decrease in taxes under the proposed law;
- (iii) if the proposed law would result in the issuance or a change in the status of bonds, notes, or other debt instruments, a dollar amount representing the total estimated increase or decrease in public debt under the proposed law;
- (iv) a listing of all sources of funding for the estimated costs associated with the proposed law showing each source of funding and the percentage of total funding provided from each source;
- (v) a dollar amount representing the estimated costs or savings, if any, to state and local government entities under the proposed law; and
- (vi) a concise explanation, not exceeding 100 words, of the above information and of the estimated fiscal impact, if any, under the proposed law.
- (b) (i) If the proposed law is estimated to have no fiscal impact, the Governor's Office of Planning and Budget shall include a summary statement in the initial fiscal impact statement in substantially the following form:

"The Governor's Office of Planning and Budget estimates that the law proposed by this initiative would have no significant fiscal impact and would not result in either an increase or decrease in taxes or debt."

(ii) If the proposed law is estimated to have a fiscal impact, the Governor's Office of Planning and Budget shall include a summary statement in the initial fiscal impact estimate in substantially the following form:

"The Governor's Office of Planning and Budget estimates that the law proposed by this initiative would result in a total fiscal expense/savings of \$______, which includes a (type of tax or taxes) tax increase/decrease of \$_____ and a \$_____ increase/decrease in state debt."

(iii) If the estimated fiscal impact of the proposed law is highly variable or is otherwise difficult to reasonably express in a summary statement, the Governor's Office of Planning and Budget may include in the summary statement a brief explanation that identifies those factors affecting the variability or difficulty of the estimate.

- (3) The Governor's Office of Planning and Budget shall prepare an unbiased, good faith estimate of the cost of printing and distributing information related to the initiative petition in:
- (a) the voter information pamphlet as required by Title 20A, Chapter 7, Part 7, Voter Information Pamphlet; or
 - (b) the newspaper, as required by Section 20A-7-702.
- [(3)] (4) Within 25 calendar days from the date that the lieutenant governor delivers a copy of the application, the Governor's Office of Planning and Budget shall:
- (a) deliver a copy of the initial fiscal impact estimate to the lieutenant governor's office; and
- (b) mail a copy of the initial fiscal impact estimate to the first five sponsors named in the initiative application.
- [(4)] (5) (a) (i) Three or more of the sponsors of the petition may, within 20 calendar days of the date of delivery of the initial fiscal impact estimate to the lieutenant governor's office, file a petition with the Supreme Court, alleging that the initial fiscal impact estimate, taken as a whole, is an inaccurate estimate of the fiscal impact of the initiative.
- (ii) After receipt of the appeal, the Supreme Court shall direct the lieutenant governor to send notice of the petition to:
- (A) any person or group that has filed an argument with the lieutenant governor's office for or against the measure that is the subject of the challenge; and
- (B) any political issues committee established under Section 20A-11-801 that has filed written or electronic notice with the lieutenant governor that identifies the name, mailing or email address, and telephone number of the person designated to receive notice about any issues relating to the initiative.
- (b) (i) There is a presumption that the initial fiscal impact estimate prepared by the Governor's Office of Planning and Budget is based upon reasonable assumptions, uses reasonable data, and applies accepted analytical methods to present the estimated fiscal impact of the initiative.
- (ii) The Supreme Court may not revise the contents of, or direct the revision of, the initial fiscal impact estimate unless the plaintiffs rebut the presumption by clear and convincing evidence that establishes that the initial fiscal estimate, taken as a whole, is an inaccurate

statement of the estimated fiscal impact of the initiative.

- (iii) The Supreme Court may refer an issue related to the initial fiscal impact estimate to a master to examine the issue and make a report in accordance with Utah Rules of Civil Procedure, Rule 53.
- (c) The Supreme Court shall certify to the lieutenant governor a fiscal impact estimate for the measure that meets the requirements of this section.

Section 10. Section **20A-7-203** is amended to read:

20A-7-203. Form of initiative petition and signature sheets.

(1) (a) Each proposed initiative petition shall be printed in substantially the following form:

"INITIATIVE PETITION To the Honorable , Lieutenant Governor:

We, the undersigned citizens of Utah, respectfully demand that the following proposed law be submitted to the legal voters/Legislature of Utah for their/its approval or rejection at the regular general election/session to be held/ beginning on _____(month\day\year);

Each signer says:

I have personally signed this petition;

I am registered to vote in Utah or intend to become registered to vote in Utah before the certification of the petition names by the county clerk; and

My residence and post office address are written correctly after my name.

NOTICE TO SIGNERS:

Public hearings to discuss this petition were held at: (list dates and locations of public hearings.)"

- (b) The sponsors of an initiative shall attach a copy of the proposed law to each initiative petition.
 - (2) Each signature sheet shall:
 - (a) be printed on sheets of paper 8-1/2 inches long and 11 inches wide;
- (b) be ruled with a horizontal line 3/4 inch from the top, with the space above that line blank for the purpose of binding;
 - (c) contain the title of the initiative printed below the horizontal line;
- (d) contain the initial fiscal impact estimate's summary statement issued by the Governor's Office of Planning and Budget according to Subsection 20A-7-202.5(2)(b) and the

<u>according to Subsection 20A-7-202.5(3)</u>, printed or typed in not less than 12-point, bold type, at the top of each signature sheet under the title of the initiative;

- (e) contain the word "Warning" printed or typed at the top of each signature sheet under the initial fiscal impact estimate's summary statement;
- (f) contain, to the right of the word "Warning," the following statement printed or typed in not less than eight-point, single leaded type:

"It is a class A misdemeanor for anyone to sign any initiative petition with any other name than his own, or knowingly to sign his name more than once for the same measure, or to sign an initiative petition when he knows he is not a registered voter and knows that he does not intend to become registered to vote before the certification of the petition names by the county clerk."; and

- (g) be vertically divided into columns as follows:
- (i) the first column shall appear at the extreme left of the sheet, be 5/8 inch wide, be headed with "For Office Use Only," and be subdivided with a light vertical line down the middle with the left subdivision entitled "Registered" and the right subdivision left untitled;
- (ii) the next column shall be 2-1/2 inches wide, headed "Registered Voter's Printed Name (must be legible to be counted)";
- (iii) the next column shall be 2-1/2 inches wide, headed "Signature of Registered Voter";
 - (iv) the next column shall be one inch wide, headed "Birth Date or Age (Optional)"; {}
- (v) the final column shall be 4-3/8 inches wide, headed "Street Address, City, Zip Code"; and
- (vi) at the bottom of the sheet, contain the following statement: "Birth date or age information is not required, but it may be used to verify your identity with voter registration records. If you choose not to provide it, your signature may not be verified as a valid signature if you change your address before petition signatures are verified or if the information you provide does not match your voter registration records."
- (3) The final page of each initiative packet shall contain the following printed or typed statement:

"Verification

State of Utah, County of
I,, of, hereby state that:
I am a resident of Utah and am at least 18 years old;
All the names that appear in this packet were signed by persons who professed to be the
persons whose names appear in it, and each of them signed his name on it in my presence;
I believe that each has printed and signed his name and written his post office address
and residence correctly, and that each signer is registered to vote in Utah or intends to become
registered to vote before the certification of the petition names by the county clerk.
I have not paid or given anything of value to any person who signed this petition to
encourage that person to sign it.
(Name) (Residence Address) (Date)"
(4) The forms prescribed in this section are not mandatory, and, if substantially
followed, the initiative petitions are sufficient, notwithstanding clerical and merely technical
errors.
Section 11. Section 20A-7-205 is amended to read:
20A-7-205. Obtaining signatures Verification Removal of signature.
(1) A Utah voter may sign an initiative petition if the voter is a legal voter.
(2) (a) The sponsors shall ensure that the person in whose presence each signature
sheet was signed:
[(a)](i) is at least 18 years old and meets the residency requirements of Section
20A-2-105; and
[(b)] (ii) verifies each signature sheet by completing the verification printed on the last

- (b) A person may not sign the verification printed on the last page of the initiative packet if the person signed a signature sheet in the initiative packet.
- (3) (a) A voter who has signed an initiative petition may have the voter's signature removed from the petition by submitting to the county clerk a statement requesting that the voter's signature be removed.
 - (b) The statement shall include:
 - (i) the name of the voter;

page of each initiative packet.

- (ii) the resident address at which the voter is registered to vote;
- (iii) the last four digits of the voter's Social Security number;
- (iv) the driver license or identification card number; and
- (v) the signature of the voter.
- (c) A voter may not submit a statement by email or other electronic means.
- (d) In order for the signature to be removed, the statement must be received by the county clerk before May 15.
 - (e) The county clerk shall deliver all statements received under this Subsection (3):
 - (i) with the initiative petition packets delivered to the lieutenant governor; or
- (ii) in a supplemental delivery to the lieutenant governor for a statement submitted after the county clerk delivered the initiative packets.
- (f) A person may only remove a signature from an initiative petition in accordance with this Subsection (3).

Section $\frac{6}{12}$. Section 20A-7-206 is amended to read:

20A-7-206. Submitting the initiative petition -- Certification of signatures by the county clerks -- Transfer to lieutenant governor.

- (1) (a) In order to qualify an initiative petition for placement on the regular general election ballot, the sponsors shall deliver each signed and verified initiative packet to the county clerk of the county in which the packet was circulated [no later than] on or before the sooner of:
 - ({a}i) 316 days after the day on which the application is filed; or
 - (\(\frac{\finte}{\frac{\fin}}}}{\frac}}}}}}{\frac{\fra
 - (2) immediately after the application is filed under Section 20A-7-202.
- (b) A sponsor may not submit an initiative packet after the deadline established in this Subsection (1).
 - (2) (a) No later than May 1 before the regular general election, the county clerk shall:
- [(a)] (i) check the names of all persons completing the verification for the initiative packet to determine whether [or not] those persons are residents of Utah and are at least 18 years old; and
- [(b)](ii) submit the name of each of those persons who is not a Utah resident or who is not at least 18 years old to the attorney general and county attorney.

- (b) The county clerk may not certify a signature under Subsection (3) on an initiative packet that is not verified in accordance with Section 20A-7-205.
 - (3) No later than May 15 before the regular general election, the county clerk shall:
- (a) determine whether [or not] each signer is a registered voter according to the requirements of Section 20A-7-206.3;
 - (b) certify on the petition whether [or not] each name is that of a registered voter; and
 - (c) deliver all of the <u>verified initiative</u> packets to the lieutenant governor.
- (4) Upon receipt of an initiative packet under Subsection (3) and any statement submitted under Subsection 20A-7-205(3), the lieutenant governor shall remove from the initiative petition a voter's signature if the voter has requested the removal in accordance with Subsection 20A-7-205(3).
- (5) In order to qualify an initiative petition for submission to the Legislature, the sponsors shall deliver each signed and verified initiative packet to the county clerk of the county in which the packet was circulated by the November 15 before the <u>next</u> annual general session of the Legislature immediately after the application is filed under Section 20A-7-202.
- (6) (a) No later than December 1 before the annual general session of the Legislature, the county clerk shall:
- [(a)] (i) check the names of all persons completing the verification for the initiative packet to determine whether [or not] those persons are Utah residents and are at least 18 years old; and
- [(b)](ii) submit the name of each of those persons who is not a Utah resident or who is not at least 18 years old to the attorney general and county attorney.
- (b) The county clerk may not certify a signature under Subsection (7) on an initiative packet that is not verified in accordance with Section 20A-7-205.
- (7) No later than December 15 before the annual general session of the Legislature, the county clerk shall:
- (a) determine whether [or not] each signer is a registered voter according to the requirements of Section 20A-7-206.3;
 - (b) certify on the petition whether [or not] each name is that of a registered voter; and
 - (c) deliver all of the verified initiative packets to the lieutenant governor.
 - (8) Initiative packets are public once they are delivered to the county clerks.

(9) The sponsor or their representatives may not retrieve initiative packets from the county clerks once they have submitted them.

Section 13. Section 20A-7-206.3 is amended to read:

20A-7-206.3. Verification of petition signatures.

- (1) (a) For the purposes of this section, "substantially similar name" means:
- (i) the given name and surname shown on the petition, or both, contain only minor spelling differences when compared to the given name and surname shown on the official register;
- (ii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is a commonly used abbreviation or variation of the other;
- (iii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is accompanied by a first or middle initial or a middle name which is not shown on the other record; or
- (iv) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is an alphabetically corresponding initial that has been provided in the place of a given name shown on the other record.
- (b) For the purposes of this section, "substantially similar name" does not mean a name having an initial or a middle name shown on the petition that does not match a different initial or middle name shown on the official register.
- (2) The county clerk shall use the following procedures in determining whether or not a signer is a registered voter:
- (a) When a signer's name and address shown on the petition exactly match a name and address shown on the official register and the signer's signature appears substantially similar to the signature on the statewide voter registration database, the county clerk shall declare the signature valid.
- (b) When there is no exact match of an address and a name, the county clerk shall declare the signature valid if:
 - (i) the address on the petition matches the address of a person on the official register

with a substantially similar name[-]; and

- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the person described in Subsection (2)(b)(i).
- (c) When there is no match of an address and a substantially similar name, the county clerk shall declare the signature valid if:
- (i) the birth date or age on the petition matches the birth date or age of a person on the official register with a substantially similar name[-]; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the person described in Subsection (2)(c)(i).
- (d) If a signature is not declared valid under Subsection (2)(a), (2)(b), or (2)(c), the county clerk shall declare the signature to be invalid.

Section 14. Section 20A-7-207 is amended to read:

20A-7-207. Evaluation by the lieutenant governor.

- (1) When each initiative packet is received from a county clerk, the lieutenant governor shall check off from the record the number of each initiative packet filed.
- (2) (a) After all of the initiative packets have been received by the lieutenant governor and the lieutenant governor has removed the signatures as required by Section 20A-7-206, the lieutenant governor shall:
- (i) count the number of the names certified by the county clerks that remain on each verified signature sheet; and
- (ii) declare the petition to be sufficient or insufficient by June 1 before the regular general election described in Subsection 20A-7-201(2)(b).
- (b) If the total number of names counted under Subsection (2)(a)(i) equals or exceeds the number of names required by Section 20A-7-201 and the requirements of this part are met, the lieutenant governor shall mark upon the front of the petition the word "sufficient."
- (c) If the total number of names counted under Subsection (2)(a)(i) does not equal or exceed the number of names required by Section 20A-7-201 or a requirement of this part is not met, the lieutenant governor shall mark upon the front of the petition the word "insufficient."
- (d) The lieutenant governor shall immediately notify any one of the sponsors of [his] the lieutenant governor's finding.
 - (3) Once a petition is declared insufficient, the sponsors may not submit additional

signatures to qualify the petition [for the pending regular general election] for the ballot.

- (4) (a) If the lieutenant governor refuses to accept and file any initiative petition that a sponsor believes is legally sufficient, any voter may, by June 15, apply to the supreme court for an extraordinary writ to compel the lieutenant governor to do so.
 - (b) The supreme court shall:
 - (i) determine whether or not the initiative petition is legally sufficient; and
 - (ii) certify its findings to the lieutenant governor.
- (c) If the supreme court certifies that the initiative petition is legally sufficient, the lieutenant governor shall file it, with a verified copy of the judgment attached to it, as of the date on which it was originally offered for filing in [his] the lieutenant governor's office.
- (d) If the supreme court determines that any petition filed is not legally sufficient, the supreme court may enjoin the lieutenant governor and all other officers from certifying or printing the ballot title and numbers of that measure on the official ballot [for the next election].
- (5) A petition determined to be sufficient in accordance with this section is qualified for the ballot.

Section $\frac{7}{15}$. Section **20A-7-301** is amended to read:

20A-7-301. Referendum -- Signature requirements -- Submission to voters.

- (1) (a) A person seeking to have a law passed by the Legislature submitted to a vote of the people shall obtain:
- (i) legal signatures equal to 10% of the cumulative total of all votes cast <u>by voters of this state</u> for all candidates for [governor] <u>President of the United States</u> at the last regular general election at which a [governor] <u>President of the United States</u> was elected; and
- (ii) from each of at least 15 counties, legal signatures equal to 10% of the total of all votes cast in that county for all candidates for [governor] President of the United States at the last regular general election at which a [governor] President of the United States was elected.
- (b) When the lieutenant governor declares a referendum petition sufficient under this part, the governor shall issue an executive order that:
- (i) directs that the referendum be submitted to the voters at the next regular general election; or
 - (ii) calls a special election according to the requirements of Section 20A-1-203 and

directs that the referendum be submitted to the voters at that special election.

- (2) When a referendum petition has been declared sufficient, the law that is the subject of the petition does not take effect unless and until it is approved by a vote of the people at a regular general election or a statewide special election.
- (3) The lieutenant governor shall provide to any interested person from the official canvass of the last regular general election at which a [governor] President of the United States was elected:
- (a) the cumulative total of all votes cast <u>by voters of this state</u> for all candidates for [governor] <u>President of the United States</u>; and
- (b) for each county, the total of all votes cast in that county for all candidates for [governor] President of the United States.

Section 16. Section 20A-7-305 is amended to read:

20A-7-305. Obtaining signatures -- Verification -- Removal of signature.

- (1) A Utah voter may sign a referendum petition if the voter is a legal voter.
- (2) (a) The sponsors shall ensure that the person in whose presence each signature sheet was signed:
- [(a)](i) is at least 18 years old and meets the residency requirements of Section 20A-2-105; and
- [(b)] (ii) verifies each signature sheet by completing the verification printed on the last page of each [signature sheet] referendum packet.
- (b) A person may not sign the verification printed on the last page of the referendum packet if the person signed a signature sheet in the referendum packet.
- (3) (a) (i) A voter who has signed a referendum petition may have the voter's signature removed from the petition by submitting to the county clerk a statement requesting that the voter's signature be removed.
 - (b) The statement shall include:
 - (i) the name of the voter;
 - (ii) the resident address at which the voter is registered to vote;
 - (iii) the last four digits of the voter's Social Security number;
 - (iv) the driver license or identification card number; and
 - (v) the signature of the voter.

- (c) A voter may not submit a statement by email or other electronic means.
- (d) In order for the signature to be removed, the statement must be received by the county clerk before the day which is 55 days after the end of the legislative session at which the law passed.
 - (e) The county clerk shall deliver all statements received under this Subsection (3):
 - (i) with the referendum petition packets to the lieutenant governor; or
- (ii) in a supplemental delivery to the lieutenant governor for a statement submitted after the county clerk delivered the referendum petition packets.
- (f) A person may only remove a signature from a referendum petition in accordance with this Subsection (3).

Section 17. Section 20A-7-306 is amended to read:

20A-7-306. Submitting the referendum petition -- Certification of signatures by the county clerks -- Transfer to lieutenant governor.

- (1) (a) No later than 40 days after the end of the legislative session at which the law passed, the sponsors shall deliver each signed and verified referendum packet to the county clerk of the county in which the packet was circulated.
- (b) A sponsor may not submit a referendum packet after the deadline established in this Subsection (1).
- (2) (a) No later than 55 days after the end of the legislative session at which the law passed, the county clerk shall:
- [(a)] (i) check the names of all persons completing the verification on the [back of] last page of each [signature sheet] referendum packet to determine whether or not those persons are Utah residents and are at least 18 years old; and
- [(b)](ii) submit the name of each of those persons who is not a Utah resident or who is not at least 18 years old to the attorney general and county attorney.
- (b) The county clerk may not certify a signature under Subsection (3) on a referendum packet that is not verified in accordance with Section 20A-7-305.
- (3) No later than 55 days after the end of the legislative session at which the law passed, the county clerk shall:
- (a) determine whether [or not] each signer is a registered voter according to the requirements of Section 20A-7-306.3;

- (b) certify on the referendum petition whether [or not] each name is that of a registered voter; and
 - (c) deliver all of the <u>verified</u> referendum packets to the lieutenant governor.
- (4) Upon receipt of a referendum packet under Subsection (3) and any statement submitted under Subsection 20A-7-305(3), the lieutenant governor shall remove from the referendum petition a voter's signature if the voter has requested the removal in accordance with Subsection 20A-7-305(3).

Section 18. Section **20A-7-306.3** is amended to read:

20A-7-306.3. Verification of petition signatures.

- (1) (a) For the purposes of this section, "substantially similar name" means:
- (i) the given name and surname shown on the petition, or both, contain only minor spelling differences when compared to the given name and surname shown on the official register;
- (ii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is a commonly used abbreviation or variation of the other;
- (iii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is accompanied by a first or middle initial or a middle name which is not shown on the other record; or
- (iv) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is an alphabetically corresponding initial that has been provided in the place of a given name shown on the other record.
- (b) For the purposes of this section, "substantially similar name" does not mean a name having an initial or a middle name shown on the petition that does not match a different initial or middle name shown on the official register.
- (2) The county clerk shall use the following procedures in determining whether or not a signer is a registered voter:
- (a) When a signer's name and address shown on the petition exactly match a name and address shown on the official register and the signer's signature appears substantially similar to

<u>the signature on the statewide voter registration database</u>, the county clerk shall declare the signature valid.

- (b) When there is no exact match of an address and a name, the county clerk shall declare the signature valid if:
- (i) the address on the petition matches the address of a person on the official register with a substantially similar name[-]; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the person described in Subsection (2)(b)(i).
- (c) When there is no match of an address and a substantially similar name, the county clerk shall declare the signature valid if:
- (i) the birth date or age on the petition matches the birth date or age of a person on the official register with a substantially similar name[-]; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the person described in Subsection (2)(c)(i).
- (d) If a signature is not declared valid under Subsection (2)(a), (b), or (c), the county clerk shall declare the signature to be invalid.

Section 19. Section **20A-7-307** is amended to read:

20A-7-307. Evaluation by the lieutenant governor.

- (1) When each referendum packet is received from a county clerk, the lieutenant governor shall check off from the record the number of each referendum packet filed.
- (2) (a) After all of the referendum packets have been received by the lieutenant governor and the lieutenant governor has removed the signatures as required by Section 20A-7-306, the lieutenant governor shall:
- (i) count the number of the names certified by the county clerks that remain on each verified signature sheet; and
- (ii) declare the petition to be sufficient or insufficient no later than 60 days after the end of the legislative session at which the law passed.
- (b) If the total number of names counted under Subsection (2)(a)(i) equals or exceeds the number of names required by Section 20A-7-301 and the requirements of this part are met, the lieutenant governor shall mark upon the front of the petition the word "sufficient."
 - (c) If the total number of names counted under Subsection (2)(a)(i) does not equal or

exceed the number of names required by Section 20A-7-301 or a requirement of this part is not met, the lieutenant governor shall mark upon the front of the petition the word "insufficient."

- (d) The lieutenant governor shall immediately notify any one of the sponsors of [his] the lieutenant governor's finding.
- (3) (a) If the lieutenant governor refuses to accept and file any referendum petition, any voter may apply to the supreme court for an extraordinary writ to compel [him] the lieutenant governor to do so within 10 days after the refusal.
- (b) If the supreme court determines that the referendum petition is legally sufficient, the lieutenant governor shall file it, with a verified copy of the judgment attached to it, as of the date on which it was originally offered for filing in [his] the lieutenant governor's office.
- (c) If the supreme court determines that any petition filed is not legally sufficient, the supreme court may enjoin the lieutenant governor and all other officers from certifying or printing the ballot title and numbers of that measure on the official ballot [for the next election].
- (4) A petition determined to be sufficient in accordance with this section is qualified for the ballot.

Section $\frac{(8)}{20}$. Section 20A-7-501 is amended to read:

20A-7-501. Initiatives.

- (1) (a) Except as provided in Subsection (1)(b), a person seeking to have an initiative submitted to a local legislative body or to a vote of the people for approval or rejection shall obtain legal signatures equal to:
- (i) 10% of all the votes cast in the county, city, or town for all candidates for [governor] President of the United States at the last election at which a [governor] President of the United States was elected if the total number of votes exceeds 25,000;
- (ii) 12-1/2% of all the votes cast in the county, city, or town for all candidates for [governor] President of the United States at the last election at which a [governor] President of the United States was elected if the total number of votes does not exceed 25,000 but is more than 10,000;
- (iii) 15% of all the votes cast in the county, city, or town for all candidates for [governor] President of the United States at the last election at which a [governor] President of the United States was elected if the total number of votes does not exceed 10,000 but is more

than 2,500;

- (iv) 20% of all the votes cast in the county, city, or town for all candidates for [governor] President of the United States at the last election at which a [governor] President of the United States was elected if the total number of votes does not exceed 2,500 but is more than 500;
- (v) 25% of all the votes cast in the county, city, or town for all candidates for [governor] President of the United States at the last election at which a [governor] President of the United States was elected if the total number of votes does not exceed 500 but is more than 250; and
- (vi) 30% of all the votes cast in the county, city, or town for all candidates for [governor] President of the United States at the last election at which a [governor] President of the United States was elected if the total number of votes does not exceed 250.
- (b) In addition to the signature requirements of Subsection (1)(a), a person seeking to have an initiative submitted to a local legislative body or to a vote of the people for approval or rejection in a county, city, or town where the local legislative body is elected from council districts shall obtain, from each of a majority of council districts, legal signatures equal to the percentages established in Subsection (1)(a).
- (2) If the total number of certified names from each verified signature sheet equals or exceeds the number of names required by this section, the clerk or recorder shall deliver the proposed law to the local legislative body at its next meeting.
- (3) (a) The local legislative body shall either adopt or reject the proposed law without change or amendment within 30 days of receipt of the proposed law.
 - (b) The local legislative body may:
 - (i) adopt the proposed law and refer it to the people;
 - (ii) adopt the proposed law without referring it to the people; or
 - (iii) reject the proposed law.
- (c) If the local legislative body adopts the proposed law but does not refer it to the people, it is subject to referendum as with other local laws.
- (d) (i) If a county legislative body rejects a proposed county ordinance or amendment, or takes no action on it, the county clerk shall submit it to the voters of the county at the next regular general election immediately after the petition is filed under Section 20A-7-502.

- (ii) If a local legislative body rejects a proposed municipal ordinance or amendment, or takes no action on it, the municipal recorder or clerk shall submit it to the voters of the municipality at the next municipal general election <u>immediately after the petition is filed under</u> Section 20A-7-502.
- (e) (i) If the local legislative body rejects the proposed ordinance or amendment, or takes no action on it, the local legislative body may adopt a competing local law.
- (ii) The local legislative body shall prepare and adopt the competing local law within the 30 days allowed for its action on the measure proposed by initiative petition.
- (iii) If the local legislative body adopts a competing local law, the clerk or recorder shall submit it to the voters of the county or municipality at the same election at which the initiative proposal is submitted.
- (f) If conflicting local laws are submitted to the people at the same election and two or more of the conflicting measures are approved by the people, then the measure that receives the greatest number of affirmative votes shall control all conflicts.

Section 21. Section **20A-7-502.5** is amended to read:

20A-7-502.5. Initial fiscal impact estimate -- Preparation of estimate -- Challenge to estimate.

- (1) Within three working days of receipt of an application for an initiative petition, the local clerk shall submit a copy of the application to the budget officer.
- (2) (a) The budget officer shall prepare an unbiased, good faith estimate of the fiscal impact of the law proposed by the initiative that contains:
 - (i) a dollar amount representing the total estimated fiscal impact of the proposed law;
- (ii) if the proposed law would increase or decrease taxes, a dollar amount representing the total estimated increase or decrease for each type of tax affected under the proposed law and a dollar amount representing the total estimated increase or decrease in taxes under the proposed law;
- (iii) if the proposed law would result in the issuance or a change in the status of bonds, notes, or other debt instruments, a dollar amount representing the total estimated increase or decrease in public debt under the proposed law;
- (iv) a listing of all sources of funding for the estimated costs associated with the proposed law showing each source of funding and the percentage of total funding provided

from each source;

- (v) a dollar amount representing the estimated costs or savings, if any, to state and local government entities under the proposed law; and
- (vi) a concise explanation, not exceeding 100 words, of the above information and of the estimated fiscal impact, if any, under the proposed law.
- (b) (i) If the proposed law is estimated to have no fiscal impact, the local budget officer shall include a summary statement in the initial fiscal impact statement in substantially the following form:

"The (title of the local budget officer) estimates that the law proposed by this initiative would have no significant fiscal impact and would not result in either an increase or decrease in taxes or debt."

(ii) If the proposed law is estimated to have a fiscal impact, the local budget officer shall include a summary statement in the initial fiscal impact estimate in substantially the following form:

"The (title of the local budget officer) estimates that the law proposed by this initiative would result in a total fiscal expense/savings of \$______, which includes a (type of tax or taxes) tax increase/decrease of \$_____ and a \$_____ increase/decrease in public debt."

- (iii) If the estimated fiscal impact of the proposed law is highly variable or is otherwise difficult to reasonably express in a summary statement, the local budget officer may include in the summary statement a brief explanation that identifies those factors affecting the variability or difficulty of the estimate.
- (3) The budget officer shall prepare an unbiased, good faith estimate of the cost of printing and distributing information related to the initiative petition in the voter information pamphlet as required by Section 20A-7-402.
- [(3)] (4) Within 25 calendar days from the date that the local clerk delivers a copy of the application, the budget officer shall:
 - (a) deliver a copy of the initial fiscal impact estimate to the local clerk's office; and
- (b) mail a copy of the initial fiscal impact estimate to the first five sponsors named in the application.
- [(4)](5) (a) Three or more of the sponsors of the petition may, within 20 calendar days of the date of delivery of the initial fiscal impact estimate to the local clerk's office, file a

petition with the Supreme Court, alleging that the initial fiscal impact estimate, taken as a whole, is an inaccurate estimate of the fiscal impact of the initiative.

- (b) (i) There is a presumption that the initial fiscal impact estimate prepared by the budget officer is based upon reasonable assumptions, uses reasonable data, and applies accepted analytical methods to present the estimated fiscal impact of the initiative.
- (ii) The Supreme Court may not revise the contents of, or direct the revision of, the initial fiscal impact estimate unless the plaintiffs rebut the presumption by clear and convincing evidence that establishes that the fiscal estimate, taken as a whole, is an inaccurate statement of the estimated fiscal impact of the initiative.
- (iii) The Supreme Court may refer an issue related to the initial fiscal impact estimate to a master to examine the issue and make a report in accordance with Utah Rules of Civil Procedure, Rule 53.
- (c) The Supreme Court shall certify to the local clerk an initial fiscal impact estimate for the measure that meets the requirements of this section.

Section 22. Section 20A-7-503 is amended to read:

20A-7-503. Form of initiative petitions and signature sheets.

(1) (a) Each proposed initiative petition shall be printed in substantially the following form:

"INITIATIVE PETITION To the Honorable _____, County Clerk/City Recorder/Town Clerk:

We, the undersigned citizens of Utah, respectfully demand that the following proposed law be submitted to: the legislative body for its approval or rejection at its next meeting; and the legal voters of the county/city/town, if the legislative body rejects the proposed law or takes no action on it.

Each signer says:

I have personally signed this petition;

I am registered to vote in Utah or intend to become registered to vote in Utah before the certification of the petition names by the county clerk; and

My residence and post office address are written correctly after my name."

(b) The sponsors of an initiative shall attach a copy of the proposed law to each initiative petition.

- (2) Each signature sheet shall:
- (a) be printed on sheets of paper 8-1/2 inches long and 11 inches wide;
- (b) be ruled with a horizontal line 3/4 inch from the top, with the space above that line blank for the purpose of binding;
 - (c) contain the title of the initiative printed below the horizontal line;
- (d) contain the initial fiscal impact estimate's summary statement issued by the budget officer according to Subsection 20A-7-502.5(2)(b) and the cost estimate for printing and distributing information related to the initiative petition according to Subsection 20A-7-502.5(3) printed or typed in not less than 12-point, bold type, at the top of each signature sheet under the title of the initiative;
- (e) contain the word "Warning" printed or typed at the top of each signature sheet under the initial fiscal impact estimate's summary statement;
- (f) contain, to the right of the word "Warning," the following statement printed or typed in not less than eight-point, single leaded type:

"It is a class A misdemeanor for anyone to sign any initiative petition with any other name than his own, or knowingly to sign his name more than once for the same measure, or to sign an initiative petition when he knows he is not a registered voter and knows that he does not intend to become registered to vote before the certification of the petition names by the county clerk.";

- (g) contain horizontally ruled lines, 3/8 inch apart under the "Warning" statement required by this section;
 - (h) be vertically divided into columns as follows:
- (i) the first column shall appear at the extreme left of the sheet, be 5/8 inch wide, be headed with "For Office Use Only", and be subdivided with a light vertical line down the middle with the left subdivision entitled "Registered" and the right subdivision left untitled;
- (ii) the next column shall be 2-1/2 inches wide, headed "Registered Voter's Printed Name (must be legible to be counted)";
- (iii) the next column shall be 2-1/2 inches wide, headed "Signature of Registered Voter";
 - (iv) the next column shall be one inch wide, headed "Birth Date or Age (Optional)";
 - (v) the final column shall be 4-3/8 inches wide, headed "Street Address, City, Zip

Code"; and

(vi) at the bottom of the sheet, contain the following statement: "Birth date or age information is not required, but it may be used to verify your identity with voter registration records. If you choose not to provide it, your signature may not be verified as a valid signature if you change your address before petition signatures are verified or if the information you provide does not match your voter registration records."; and

(i) contain the following statement, printed or typed upon the back of each sheet:				
"Verification				
State of Utah, County of				
I,, of, hereby state that:				
I am a resident of Utah and am at least 18 years old;				

All the names that appear on this sheet were signed by persons who professed to be the persons whose names appear in it, and each of them signed his name on it in my presence;

I believe that each has printed and signed his name and written his post office address and residence correctly, and that each signer is registered to vote in Utah or intends to become registered to vote before the certification of the petition names by the county clerk.

_____'

(3) The forms prescribed in this section are not mandatory, and, if substantially followed, the initiative petitions are sufficient, notwithstanding clerical and merely technical errors.

Section 23. Section 20A-7-505 is amended to read:

20A-7-505. Obtaining signatures -- Verification -- Removal of signature.

- (1) Any Utah voter may sign a local initiative petition if the voter is a legal voter and resides in the local jurisdiction.
- (2) (a) The sponsors shall ensure that the person in whose presence each signature sheet was signed:
- [(a)] (i) is at least 18 years old and meets the residency requirements of Section 20A-2-105; and
- [(b)] (ii) verifies each signature sheet by completing the verification printed on the back of each signature sheet.
 - (b) A person may not sign the verification printed on the last page of the initiative

packet if the person signed a signature sheet in the initiative packet.

- (3) (a) (i) Any voter who has signed an initiative petition may have [his] the voter's signature removed from the petition by submitting a notarized statement to that effect to the local clerk.
- (ii) In order for the signature to be removed, the statement must be received by the local clerk before he delivers the petition to the county clerk to be certified.
- (b) Upon receipt of the statement, the local clerk shall remove the signature of the person submitting the statement from the initiative petition.
- (c) No one may remove signatures from an initiative petition after the petition is submitted to the county clerk to be certified.

Section $\frac{(9)}{24}$. Section 20A-7-506 is amended to read:

- 20A-7-506. Submitting the initiative petition -- Certification of signatures by the county clerks -- Transfer to local clerk.
- (1) (a) The sponsors shall deliver each signed and verified initiative packet to the county clerk of the county in which the packet was circulated [no later than] on or before the sooner of:
 - [(a)] (i) for county initiatives[, no later than]:
 - (\(\frac{\fit}{11}\)A) 316 days after the day on which the application is filed; or
- ({ii}B) the April 15 [falling] immediately before the next regular general election immediately after the application is filed under Section 20A-7-502; or
 - [(b)] (ii) for municipal initiatives[, no later than]:
 - (\fixed) 316 days after the day on which the application is filed; or
 - (fii) the April 15 [falling] immediately before the next municipal general election f.
 - (2) <u>immediately after the application is filed under Section 20A-7-502.</u>
- (b) A sponsor may not submit an initiative packet after the deadline established in this Subsection (1).
 - (2) (a) No later than May 1, the county clerk shall:
- [(a)] (i) check the names of all persons completing the verification on the back of each signature sheet to determine whether [or not] those persons are residents of Utah and are at least 18 years old; and
 - [(b)] (ii) submit the name of each of those persons who is not a Utah resident or who is

not at least 18 years old to the attorney general and county attorney.

- (b) The county clerk may not certify a signature under Subsection (3) on an initiative packet that is not verified in accordance with Section 20A-7-505.
 - (3) No later than May 15, the county clerk shall:
- (a) determine whether or not each signer is a voter according to the requirements of Section 20A-7-506.3;
 - (b) certify on the petition whether or not each name is that of a voter; and
 - (c) deliver all of the <u>verified</u> packets to the local clerk.

Section 25. Section 20A-7-506.3 is amended to read:

20A-7-506.3. Verification of petition signatures.

- (1) (a) For the purposes of this section, "substantially similar name" means:
- (i) the given name and surname shown on the petition, or both, contain only minor spelling differences when compared to the given name and surname shown on the official register;
- (ii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is a commonly used abbreviation or variation of the other;
- (iii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is accompanied by a first or middle initial or a middle name which is not shown on the other record; or
- (iv) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is an alphabetically corresponding initial that has been provided in the place of a given name shown on the other record.
- (b) For the purposes of this section, "substantially similar name" does not mean a name having an initial or a middle name shown on the petition that does not match a different initial or middle name shown on the official register.
- (2) The county clerk shall use the following procedures in determining whether or not a signer is a registered voter:
 - (a) When a signer's name and address shown on the petition exactly match a name and

address shown on the official register and the signer's signature appears substantially similar to the signature on the statewide voter registration database, the county clerk shall declare the signature valid.

- (b) When there is no exact match of an address and a name, the county clerk shall declare the signature valid if:
- (i) the address on the petition matches the address of a person on the official register with a substantially similar name[-]; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the person described in Subsection (2)(b)(i).
- (c) When there is no match of an address and a substantially similar name, the county clerk shall declare the signature valid if:
- (i) the birth date or age on the petition matches the birth date or age of a person on the official register with a substantially similar name[-]; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the person described in Subsection (2)(c)(i).
- (d) If a signature is not declared valid under Subsection (2)(a), (2)(b), or (2)(c), the county clerk shall declare the signature to be invalid.

Section 26. Section 20A-7-507 is amended to read:

20A-7-507. Evaluation by the local clerk.

- (1) When each initiative packet is received from a county clerk, the local clerk shall check off from [his] the local clerk's record the number of each initiative packet filed.
- (2) (a) After all of the initiative packets have been received by the local clerk, the local clerk shall count the number of the names certified by the county clerk that appear on each verified signature sheet.
- (b) If the total number of certified names from each verified signature sheet equals or exceeds the number of names required by Section 20A-7-501 and the requirements of this part are met, the local clerk shall mark upon the front of the petition the word "sufficient."
- (c) If the total number of certified names from each verified signature sheet does not equal or exceed the number of names required by Section 20A-7-501 or a requirement of this part is not met, the local clerk shall mark upon the front of the petition the word "insufficient."
 - (d) The local clerk shall immediately notify any one of the sponsors of [his] the local

clerk's finding.

- (3) If the local clerk finds the total number of certified signatures from each verified signature sheet to be insufficient, any sponsor may file a written demand with the local clerk for a recount of the signatures appearing on the initiative petition in the presence of any sponsor.
- (4) [(a)] Once a petition is declared insufficient, the sponsors may not submit additional signatures to qualify the petition [for the pending election] for the ballot.
- [(b) If the petition is declared insufficient, the petition sponsors may submit additional signatures to qualify the petition for:]
- [(i) the next regular general election following the pending regular general election if the petition was a county initiative petition; or]
- [(ii) the next municipal general election if the petition was a municipal initiative petition.]
- (5) (a) If the local clerk refuses to accept and file any initiative petition, any voter may apply to the supreme court for an extraordinary writ to compel him to do so within 10 days after the refusal.
- (b) If the supreme court determines that the initiative petition is legally sufficient, the local clerk shall file it, with a verified copy of the judgment attached to it, as of the date on which it was originally offered for filing in [his] the local clerk's office.
- (c) If the supreme court determines that any petition filed is not legally sufficient, the supreme court may enjoin the local clerk and all other officers from certifying or printing the ballot title and numbers of that measure on the official ballot [for the next election].
- (6) A petition determined to be sufficient in accordance with this section is qualified for the ballot.

Section $\frac{10}{27}$. Section **20A-7-601** is amended to read:

- 20A-7-601. Referenda -- General signature requirements -- Signature requirements for land use laws -- Time requirements.
- (1) Except as provided in Subsection (2), a person seeking to have a law passed by the local legislative body submitted to a vote of the people shall obtain legal signatures equal to:
- (a) 10% of all the votes cast in the county, city, or town for all candidates for [governor] President of the United States at the last election at which a [governor] President of

the United States was elected if the total number of votes exceeds 25,000;

- (b) 12-1/2% of all the votes cast in the county, city, or town for all candidates for [governor] President of the United States at the last election at which a [governor] President of the United States was elected if the total number of votes does not exceed 25,000 but is more than 10,000;
- (c) 15% of all the votes cast in the county, city, or town for all candidates for [governor] President of the United States at the last election at which a [governor] President of the United States was elected if the total number of votes does not exceed 10,000 but is more than 2,500;
- (d) 20% of all the votes cast in the county, city, or town for all candidates for [governor] President of the United States at the last election at which a [governor] President of the United States was elected if the total number of votes does not exceed 2,500 but is more than 500;
- (e) 25% of all the votes cast in the county, city, or town for all candidates for [governor] President of the United States at the last election at which a [governor] President of the United States was elected if the total number of votes does not exceed 500 but is more than 250; and
- (f) 30% of all the votes cast in the county, city, or town for all candidates for [governor] President of the United States at the last election at which a [governor] President of the United States was elected if the total number of votes does not exceed 250.
- (2) (a) As used in this Subsection (2), "land use law" includes a land use development code, an annexation ordinance, and comprehensive zoning ordinances.
- (b) A person seeking to have a land use law passed by the local legislative body submitted to a vote of the people shall obtain legal signatures equal to:
- (i) in a county or in a city of the first or second class, 20% of all votes cast in the county or city for all candidates for [governor] President of the United States at the last election at which a [governor] President of the United States was elected; and
- (ii) in a city of the third, fourth, or fifth class or a town, 35% of all the votes cast in the city or town for all candidates for [governor] President of the United States at the last election at which a [governor] President of the United States was elected.
 - (3) (a) Sponsors of any referendum petition challenging, under Subsection (1) or (2),

any local law passed by a local legislative body shall file the [petition] application within [45] 5 days after the passage of the local law.

- [(b) The local law remains in effect until repealed by the voters via referendum.]
- (b) When a referendum petition has been declared sufficient, the local law that is the subject of the petition does not take effect unless and until the local law is approved by a vote of the people.
- (4) If the referendum passes, the local law that was challenged by the referendum is repealed as of the date of the election.

Section 28. Section 20A-7-605 is amended to read:

20A-7-605. Obtaining signatures -- Verification -- Removal of signature.

- (1) Any Utah voter may sign a local referendum petition if the voter is a legal voter and resides in the local jurisdiction.
- (2) (a) The sponsors shall ensure that the person in whose presence each signature sheet was signed:
- [(a)](i) is at least 18 years old and meets the residency requirements of Section 20A-2-105; and
- [(b)] (ii) verifies each signature sheet by completing the verification printed on the back of each {signature sheet:

*[signature sheet] referendum packet.

- (b) A person may not sign the verification printed on the last page of the referendum packet if the person signed a signature sheet in the referendum packet.
- (3) (a) Any voter who has signed a referendum petition may have [his] the voter's signature removed from the petition by submitting a notarized statement to that effect to the local clerk.
- (b) Except as provided in Subsection (3)(c), upon receipt of the statement, the local clerk shall remove the signature of the person submitting the statement from the referendum petition.
- (c) A local clerk may not remove signatures from a referendum petition after the petition has been submitted to the county clerk to be certified.

Section 29. Section **20A-7-606** is amended to read:

20A-7-606. Submitting the referendum petition -- Certification of signatures by

the county clerks -- Transfer to local clerk.

- (1) (a) The sponsors shall deliver each signed and verified referendum packet to the county clerk of the county in which the packet was circulated:
- [(a)] (i) for county referenda, no later than [the April 15 falling before the regular general election] 45 days after the passage of the local law;
- [(b)] (ii) for municipal referenda, no later than [the April 15 falling before the municipal general election] 45 days after the passage of the local law; or
- [(c)] (iii) for referenda held in relation to the adoption of an ordinance imposing a county option sales and use tax under Section 59-12-1102, no later than 100 days before the election that the referendum qualifies for under Subsection 20A-7-609(2)(c).
- {(2)}(b) A sponsor may not submit a referendum packet after the deadline established in this Subsection (1).
 - (2) (a) No later than [May 1] 60 days after the local law passes, the county clerk shall:
- [(a)](i) check the names of all persons completing the verification on the back of each [signature sheet] referendum packet to determine whether [or not] those persons are Utah residents and are at least 18 years old; and
- [(b)] (ii) submit the name of each of those persons who is not a Utah resident or who is not at least 18 years old to the attorney general and county attorney.
- (b) The county clerk may not certify a signature under Subsection (3) on an referendum packet that is not verified in accordance with Section 20A-7-605.
 - (3) No later than [May 15] 75 days after the local law passes, the county clerk shall:
- (a) determine whether [or not] each signer is a registered voter according to the requirements of Section 20A-7-606.3;
- (b) certify on the referendum petition whether [or not] each name is that of a registered voter; and
 - (c) deliver all of the <u>verified</u> referendum packets to the local clerk.

Section 30. Section **20A-7-606.3** is amended to read:

20A-7-606.3. Verification of petition signatures.

- (1) (a) For the purposes of this section, "substantially similar name" means:
- (i) the given name and surname shown on the petition, or both, contain only minor spelling differences when compared to the given name and surname shown on the official

register;

- (ii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is a commonly used abbreviation or variation of the other;
- (iii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is accompanied by a first or middle initial or a middle name which is not shown on the other record; or
- (iv) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is an alphabetically corresponding initial that has been provided in the place of a given name shown on the other record.
- (b) For the purposes of this section, "substantially similar name" does not mean a name having an initial or a middle name shown on the petition that does not match a different initial or middle name shown on the official register.
- (2) The county clerk shall use the following procedures in determining whether or not a signer is a registered voter:
- (a) When a signer's name and address shown on the petition exactly match a name and address shown on the official register and the signer's signature appears substantially similar to the signature on the statewide voter registration database, the county clerk shall declare the signature valid.
- (b) When there is no exact match of an address and a name, the county clerk shall declare the signature valid if:
- (i) the address on the petition matches the address of a person on the official register with a substantially similar name[-]; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the person described in Subsection (2)(b)(i).
- (c) When there is no match of an address and a substantially similar name, the county clerk shall declare the signature valid if:
- (i) the birth date or age on the petition matches the birth date or age of a person on the official register with a substantially similar name[-]; and

- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the person described in Subsection (2)(c)(i).
- (d) If a signature is not declared valid under Subsection (2)(a), (b), or (c), the county clerk shall declare the signature to be invalid.

Section 31. Section **20A-7-607** is amended to read:

20A-7-607. Evaluation by the local clerk.

- (1) When each referendum packet is received from a county clerk, the local clerk shall check off from [his] the local clerk's record the number of each referendum packet filed.
- (2) (a) After all of the referendum packets have been received by the local clerk, the local clerk shall count the number of the names certified by the county clerks that appear on each verified signature sheet.
- (b) If the total number of certified names from each verified signature sheet equals or exceeds the number of names required by Section 20A-7-601 and the requirements of this part are met, the local clerk shall mark upon the front of the petition the word "sufficient."
- (c) If the total number of certified names from each verified signature sheet does not equal or exceed the number of names required by Section 20A-7-601 or a requirement of this part is not met, the local clerk shall mark upon the front of the petition the word "insufficient."
- (d) The local clerk shall immediately notify any one of the sponsors of [his] the local clerk's finding.
- (3) If the local clerk finds the total number of certified signatures from each verified signature sheet to be insufficient, any sponsor may file a written demand with the local clerk for a recount of the signatures appearing on the referendum petition in the presence of any sponsor.
- (4) (a) If the local clerk refuses to accept and file any referendum petition, any voter may apply to the Supreme Court for an extraordinary writ to compel [him] the local clerk to do so within 10 days after the refusal.
- (b) If the Supreme Court determines that the referendum petition is legally sufficient, the local clerk shall file it, with a verified copy of the judgment attached to it, as of the date on which it was originally offered for filing in [his] the local clerk's office.
- (c) If the Supreme Court determines that any petition filed is not legally sufficient, the Supreme Court may enjoin the local clerk and all other officers from certifying or printing the

ballot title and numbers of that measure on the official ballot for the next election.

(5) A petition determined to be sufficient in accordance with this section is qualified for the ballot.

Section 32. Section **20A-7-609** is amended to read:

20A-7-609. Form of ballot -- Manner of voting.

- (1) The local clerk shall ensure that the number and ballot title are presented upon the official ballot with, immediately adjacent to them, the words "For" and "Against," each word presented with an adjacent square in which the elector may indicate the elector's vote.
- (2) (a) Except as provided in Subsection (2)(c) or (d)(i), and unless the county legislative body calls a special election, the county clerk shall ensure that county referenda that have qualified for the ballot appear on the next regular general election ballot.
- (b) [Unless] Except as provided in Subsection (2)(d)(ii) and unless the municipal legislative body calls a special election, the municipal recorder or clerk shall ensure that municipal referenda that have qualified for the ballot appear on the next regular municipal election ballot.
- (c) For referenda held in relation to the adoption of an ordinance imposing a county option sales and use tax under Section 59-12-1102, the county clerk shall ensure that referenda that have qualified for the ballot appear on the ballot at the earlier of:
- (i) the next regular general election that is more than 155 days after the date of the adoption of the ordinance; or
- (ii) the next municipal general election that is more than 155 days after the date of the adoption of the ordinance.
- (d) (i) If a local law passes after January 30 of the year in which there is a regular general election, the county clerk shall ensure that a county referendum that has qualified for the ballot appears on the ballot at the second regular general election immediately following the passage of the local law unless the county legislative body calls a special election.
- (ii) If a local law passes after January 30 of the year in which there is a municipal general election, the municipal recorder or clerk shall ensure that a municipal referendum that has qualified for the ballot appears on the ballot at the second municipal general election immediately following the passage of the local law unless the municipal legislative body calls a special election.

- (3) (a) (i) A voter desiring to vote in favor of the law that is the subject of the referendum shall mark the square adjacent to the word "For."
- (ii) The law that is the subject of the referendum is effective if a majority of voters mark "For."
- (b) (i) A voter desiring to vote against the law that is the subject of the referendum petition shall mark the square following the word "Against."
- (ii) The law that is the subject of the referendum is not effective if a majority of voters mark "Against."

Section 33. Section 20A-8-103 is amended to read:

20A-8-103. Petition procedures.

- (1) As used in this section, the proposed name or emblem of a registered political party is "distinguishable" if a reasonable person of average intelligence will be able to perceive a difference between the proposed name or emblem and any name or emblem currently being used by another registered political party.
- (2) To become a registered political party, an organization of registered voters that is not a continuing political party shall:
- (a) circulate a petition seeking registered political party status beginning no earlier than the date of the statewide canvass held after the last regular general election and ending no later than the February 15 of the year in which the next regular general election will be held; and
- (b) file a petition with the lieutenant governor that is signed, with a holographic signature, by at least 2,000 registered voters on or before February 15 of the year in which a regular general election will be held.
 - (3) The petition shall:
- (a) state that the signers are or desire to become members of the designated party or group;
- (b) state the name, which may not exceed four words, and identify the emblem of the party or group;
- (c) state the process that the organization will follow to organize and adopt a constitution and bylaws; and
- (d) be signed by a filing officer, who agrees to receive communications on behalf of the organization.

- (4) The lieutenant governor shall:
- (a) determine whether [or not] the required number of voters appears on the petition;
- (b) review the proposed name and emblem to determine if they are "distinguishable" from the names and emblems of other registered political parties; and
- (c) certify [his] the lieutenant governor's findings to the filing officer of the group within 30 days of the filing of the petition.
- (5) (a) If the lieutenant governor determines that the petition meets the requirements of this section, and that the proposed name and emblem are distinguishable, he shall authorize the filing officer to organize the prospective political party.
- (b) If the lieutenant governor finds that the name, emblem, or both are not distinguishable from the names and emblems of other registered political parties, the lieutenant governor shall notify the filing officer that [he] the filing officer has seven days to submit a new name or emblem to the lieutenant governor.
- (6) A registered political party may not change its name or emblem during the regular general election cycle.

Section 34. Section 20A-9-203 is amended to read:

20A-9-203. Declarations of candidacy -- Municipal general elections.

- (1) (a) (i) A person may become a candidate for any municipal office if:
- (A) the person is a registered voter; and
- (B) (I) the person has resided within the municipality in which that person seeks to hold elective office for the 12 consecutive months immediately before the date of the election; or
- (II) if the territory in which the person resides was annexed into the municipality, the person has resided within the annexed territory or the municipality the 12 consecutive months immediately before the date of the election.
- (ii) For purposes of determining whether a person meets the residency requirement of Subsection (1)(a)(i)(B)(I) in a municipality that was incorporated less than 12 months before the election, the municipality shall be considered to have been incorporated 12 months before the date of the election.
- (b) In addition to the requirements of Subsection (1)(a), each candidate for a municipal council position shall, if elected from a district, be a resident of the council district from which

elected.

- (c) In accordance with Utah Constitution Article IV, Section 6, any mentally incompetent person, any person convicted of a felony, or any person convicted of treason or a crime against the elective franchise may not hold office in this state until the right to hold elective office is restored under Section 20A-2-101.5.
- (2) (a) Except as provided in Subsection (2)(b) or (2)(c), each person seeking to become a candidate for a municipal office shall:
- (i) file a declaration of candidacy, in person with the city recorder or town clerk, during office hours and not later than the close of normal office hours, between July 1 and July 15 of any odd numbered year; and
 - (ii) pay the filing fee, if one is required by municipal ordinance.
- (b) (i) As used in this Subsection (2)(b), "registered voters" means the number of persons registered to vote in the municipality on the January 1 of the municipal election year.
- (ii) A third, fourth, or fifth class city that used the convention system to nominate candidates in the last municipal election as authorized by Subsection 20A-9-404(3) or used the process contained in this Subsection (2)(b) in the last municipal election or a town that used the convention system to nominate candidates in the last municipal election as authorized by Subsection 20A-9-404(3) or used the process contained in this Subsection (2)(b) in the last municipal election may, by ordinance, require, in lieu of the convention system, that candidates for municipal office file a nominating petition signed by a percentage of registered voters at the same time that the candidate files a declaration of candidacy.
- (iii) The ordinance shall specify the number of <u>holographic</u> signatures that the candidate must obtain on the nominating petition in order to become a candidate for municipal office under this Subsection (2), but that number may not exceed 5% of registered voters.
 - (c) Any resident of a municipality may nominate a candidate for a municipal office by:
- (i) filing a nomination petition with the city recorder or town clerk during office hours, but not later than the close of normal office hours, between July 1 and July 15 of any odd-numbered year; and
 - (ii) paying the filing fee, if one is required by municipal ordinance.
- (3) (a) Before the filing officer may accept any declaration of candidacy or nomination petition, the filing officer shall:

- (i) read to the prospective candidate or person filing the petition the constitutional and statutory qualification requirements for the office that the candidate is seeking; and
- (ii) require the candidate or person filing the petition to state whether [or not] the candidate meets those requirements.
- (b) If the prospective candidate does not meet the qualification requirements for the office, the filing officer may not accept the declaration of candidacy or nomination petition.
- (c) If it appears that the prospective candidate meets the requirements of candidacy, the filing officer shall:
- (i) inform the candidate that the candidate's name will appear on the ballot as it is written on the declaration of candidacy;
- (ii) provide the candidate with a copy of the current campaign financial disclosure laws for the office the candidate is seeking and inform the candidate that failure to comply will result in disqualification as a candidate and removal of the candidate's name from the ballot;
- (iii) provide the candidate with a copy of Section 20A-7-801 regarding the Statewide Electronic Voter Information Website Program and inform the candidate of the submission deadline under Subsection 20A-7-801(4)(a);
- (iv) provide the candidate with a copy of the pledge of fair campaign practices described under Section 20A-9-206 and inform the candidate that:
 - (A) signing the pledge is voluntary; and
 - (B) signed pledges shall be filed with the filing officer; and
 - (v) accept the declaration of candidacy or nomination petition.
- (d) If the candidate elects to sign the pledge of fair campaign practices, the filing officer shall:
 - (i) accept the candidate's pledge; and
- (ii) if the candidate has filed for a partisan office, provide a certified copy of the candidate's pledge to the chair of the county or state political party of which the candidate is a member.

(4) The declaration of candidacy shall substantially comply with the following form:
"I, (print name), being first sworn, say that I reside at Street, City of,
County of, state of Utah, Zip Code, Telephone Number (if any); that I am a
registered voter; and that I am a candidate for the office of (stating the term). I will meet

the legal qualifications required of candidates for this office. I will file all campaign financial disclosure reports as required by law and I understand that failure to do so will result in my disqualification as a candidate for this office and removal of my name from the ballot. I request that my name be printed upon the applicable official ballots. (Signed)

Subscribed and sworn to (or affirmed) before me by on this
(month\day\year).
(Signed) (Clerk or other officer qualified to administer oath)"
(5) (a) In all first and second class cities, and in third, fourth, or fifth class cities that
have not passed the ordinance authorized by Subsection (2)(b) and in towns that have not

passed the ordinance authorized by Subsection (2)(b), any registered voter may be nominated

(i) 25 residents of the municipality who are at least 18 years old; or

for municipal office by submitting a petition signed, with a holographic signature, by:

- (ii) 20% of the residents of the municipality who are at least 18 years old.
- (b) (i) The petition shall substantially conform to the following form:

"NOMINATION PETITION

The undersigned residents of (name of municipality) being 18 years old or older nominate (name of nominee) to the office of _____ for the (two or four-year term, whichever is applicable)."

- (ii) The remainder of the petition shall contain lines and columns for the signatures of persons signing the petition and their addresses and telephone numbers.
- (6) (a) In third, fourth, and fifth class cities that have passed the ordinance authorized by Subsection (2)(b), and in towns that have passed the ordinance authorized by Subsection (2)(b), any registered voter may be nominated for municipal office by submitting a petition signed, with a holographic signature, by the same percentage of registered voters in the municipality as required by the ordinance passed under authority of Subsection (2)(b).
 - (b) (i) The petition shall substantially conform to the following form:

"NOMINATION PETITION

The undersigned residents of (name of municipality) being 18 years old or older nominate (name of nominee) to the office of (name of office) for the (two or four-year term, whichever is applicable)."

- (ii) The remainder of the petition shall contain lines and columns for the <u>holographic</u> signatures of persons signing the petition and their addresses and telephone numbers.
- (7) If the declaration of candidacy or nomination petition fails to state whether the nomination is for the two or four-year term, the clerk shall consider the nomination to be for the four-year term.
- (8) (a) The clerk shall verify with the county clerk that all candidates are registered voters.
- (b) Any candidate who is not registered to vote is disqualified and the clerk may not print the candidate's name on the ballot.
- (9) Immediately after expiration of the period for filing a declaration of candidacy, the clerk shall:
 - (a) cause the names of the candidates as they will appear on the ballot to be published:
- (i) in at least two successive publications of a newspaper with general circulation in the municipality; and
 - (ii) as required in Section 45-1-101; and
- (b) notify the lieutenant governor of the names of the candidates as they will appear on the ballot.
- (10) A declaration of candidacy or nomination petition filed under this section may not be amended after the expiration of the period for filing a declaration of candidacy.
- (11) (a) A declaration of candidacy or nomination petition filed under this section is valid unless a written objection is filed with the clerk within five days after the last day for filing.
 - (b) If an objection is made, the clerk shall:
- (i) mail or personally deliver notice of the objection to the affected candidate immediately; and
 - (ii) decide any objection within 48 hours after it is filed.
- (c) If the clerk sustains the objection, the candidate may correct the problem by amending the declaration or petition within three days after the objection is sustained or by filing a new declaration within three days after the objection is sustained.
 - (d) (i) The clerk's decision upon objections to form is final.
 - (ii) The clerk's decision upon substantive matters is reviewable by a district court if

prompt application is made to the district court.

- (iii) The decision of the district court is final unless the Supreme Court, in the exercise of its discretion, agrees to review the lower court decision.
- (12) Any person who filed a declaration of candidacy and was nominated, and any person who was nominated by a nomination petition, may, any time up to 23 days before the election, withdraw the nomination by filing a written affidavit with the clerk.

Section 35. Section 20A-9-404 is amended to read:

20A-9-404. Municipal primary elections.

- (1) (a) Except as otherwise provided in this section, candidates for municipal office in all municipalities shall be nominated at a municipal primary election.
 - (b) Municipal primary elections shall be held:
- (i) consistent with Section 20A-1-201.5, on the second Tuesday following the first Monday in the September before the regular municipal election; and
 - (ii) whenever possible, at the same polling places as the regular municipal election.
- (2) If the number of candidates for a particular municipal office does not exceed twice the number of persons needed to fill that office, a primary election for that office may not be held and the candidates are considered nominated.
- (3) (a) For purposes of this Subsection (3), "convention" means an organized assembly of voters or delegates.
- (b) (i) By ordinance adopted before the June 1 that falls before a regular municipal election, any third, fourth, or fifth class city or town may exempt itself from a primary election by providing that the nomination of candidates for municipal office to be voted upon at a municipal election be nominated by a political party convention or committee.
- (ii) Any primary election exemption ordinance adopted under the authority of this subsection remains in effect until repealed by ordinance.
- (c) (i) A convention or committee may not nominate more than one group of candidates or have placed on the ballot more than one group of candidates for the municipal offices to be voted upon at the municipal election.
- (ii) A convention or committee may nominate a person who has been nominated by a different convention or committee.
 - (iii) A political party may not have more than one group of candidates placed upon the

ballot and may not group the same candidates on different tickets by the same party under a different name or emblem.

- (d) (i) The convention or committee shall prepare a certificate of nomination for each person nominated.
 - (ii) The certificate of nomination shall:
- (A) contain the name of the office for which each person is nominated, the name, post office address, and, if in a city, the street number of residence and place of business, if any, of each person nominated;
- (B) designate in not more than five words the political party that the convention or committee represents;
- (C) contain a copy of the resolution passed at the convention that authorized the committee to make the nomination;
- (D) contain a statement certifying that the name of the candidate nominated by the political party will not appear on the ballot as a candidate for any other political party;
- (E) be signed by the presiding officer and secretary of the convention or committee; and
- (F) contain a statement identifying the residence and post office address of the presiding officer and secretary and certifying that the presiding officer and secretary were officers of the convention or committee and that the certificates are true to the best of their knowledge and belief.
- (iii) Certificates of nomination shall be filed with the clerk not later than the sixth Tuesday before the November municipal election.
- (e) A committee appointed at a convention, if authorized by an enabling resolution, may also make nominations or fill vacancies in nominations made at a convention.
- (f) The election ballot shall substantially comply with the form prescribed in Title 20A, Chapter 6, Part 4, Ballot Form Requirements for Municipal Elections, but the party name shall be included with the candidate's name.
- (4) (a) Any third, fourth, or fifth class city may adopt an ordinance before the June 1 that falls before the regular municipal election that:
- (i) exempts the city from the other methods of nominating candidates to municipal office provided in this section; and

- (ii) provides for a partisan primary election method of nominating candidates as provided in this Subsection (4).
- (b) (i) Any party that was a registered political party at the last regular general election or regular municipal election is a municipal political party under this section.
- (ii) Any political party may qualify as a municipal political party by presenting a petition to the city recorder that:
- (A) is signed, with a holographic signature, by registered voters within the municipality equal to at least 20% of the number of votes cast for all candidates for mayor in the last municipal election at which a mayor was elected;
- (B) is filed with the city recorder by the seventh Tuesday before the date of the municipal primary election;
- (C) is substantially similar to the form of the signature sheets described in Section 20A-7-303; and
 - (D) contains the name of the municipal political party using not more than five words.
- (c) (i) If the number of candidates for a particular office does not exceed twice the number of offices to be filled at the regular municipal election, no partisan primary election for that office shall be held and the candidates are considered to be nominated.
- (ii) If the number of candidates for a particular office exceeds twice the number of offices to be filled at the regular municipal election, those candidates for municipal office shall be nominated at a partisan primary election.
 - (d) The clerk shall ensure that:
- (i) the partisan municipal primary ballot is similar to the ballot forms required by Sections 20A-6-401 and 20A-6-401.1;
- (ii) the candidates for each municipal political party are listed in one or more columns under their party name and emblem;
- (iii) the names of candidates of all parties are printed on the same ballot, but under their party designation;
- (iv) every ballot is folded and perforated so as to separate the candidates of one party from those of the other parties and so as to enable the elector to separate the part of the ballot containing the names of the party of his choice from the remainder of the ballot; and
 - (v) the side edges of all ballots are perforated so that the outside sections of the ballots,

when detached, are similar in appearance to inside sections when detached.

- (e) After marking a municipal primary ballot, the voter shall:
- (i) detach the part of the ballot containing the names of the candidates of the party he has voted from the rest of the ballot;
- (ii) fold the detached part so that its face is concealed and deposit it in the ballot box; and
- (iii) fold the remainder of the ballot containing the names of the candidates of the parties for whom the elector did not vote and deposit it in the blank ballot box.
- (f) Immediately after the canvass, the election judges shall, without examination, destroy the tickets deposited in the blank ballot box.

Section 36. Section 20A-9-502 is amended to read:

20A-9-502.	Certificate of	nomination	Contents	Circulation	 Verification
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(1) The candidate shall:						
(a) prepare a certificate of nomination in substantially the following form:						
"State of Utah, County of						
I,, declare my intention of becoming an unaffiliated candidate for the						
political group designated as for the office of I do solemnly swear that I can						
qualify to hold that office both legally and constitutionally if selected, and that I reside at						
Street, in the city of, county of, state of Utah, zip code, phone, and that I						
am providing, or have provided, the required number of <u>holographic</u> signatures of registered						
voters required by law; that as a candidate at the next election I will not knowingly violate any						
election or campaign law; I will file all campaign financial disclosure reports as required by						
law; and I understand that failure to do so will result in my disqualification as a candidate for						
this office and removal of my name from the ballot.						
Subscribed and sworn to before me this(month\day\year).						
Notary Public (or other officer						

(b) attach signature sheets to the certificate that contain a place for the registered voter's holographic signature, a place for the registered voter to print [his] the registered voter's

qualified to administer oaths)"; and

name, and a place for the registered voter's address.

- (2) (a) The candidate shall circulate the nomination petition and submit it to the county clerk for certification when the petition has been completed by:
- (i) at least 1,000 registered voters residing within the state when the nomination is for an office to be filled by the voters of the entire state; or
- (ii) at least 300 registered voters residing within a political division or at least 5% of the registered voters residing within a political division, whichever is less, when the nomination is for an office to be filled by the voters of any political division smaller than the state.
- (b) In reviewing the petition, the county clerk shall count and certify only those persons who signed the petition with a holographic signature who:
- (i) are registered voters within the political division that the candidate seeks to represent; and
 - (ii) did not sign any other certificate of nomination for that office.
- (c) The candidate may supplement or amend the certificate of nomination at any time on or before the filing deadline.

Section $\frac{11}{37}$. Section **20A-11-103** is amended to read:

20A-11-103. Notice of pending interim and summary reports -- Form of submission -- Public availability.

- (1) (a) Except as provided under Subsection (1)(b), 10 days before an interim report or summary report is due under this chapter or Chapter 12, Part 2, Judicial Retention Elections, the chief election officer shall inform the filing entity by postal mail or, if requested by the filing entity, by electronic mail:
 - (i) that the financial statement is due;
 - (ii) of the date that the financial statement is due; and
 - (iii) of the penalty for failing to file the financial statement.
- (b) Notwithstanding the provisions of Subsection (1)(a), under this section the chief election officer is not required to provide notice:
- (i) to a candidate or political party of the financial statement that is due before the candidate's political convention;
 - (ii) of a financial statement due in connection with a public hearing for an initiative

under the requirements of Section 20A-7-204.1; or

- (iii) to a corporation or labor organization, as defined in Section 20A-11-1501.
- (2) A filing entity shall electronically file a financial statement via electronic mail or the Internet according to specifications established by the chief election officer.
- (3) (a) A financial statement is considered timely filed if it is received by the chief election officer's office before the close of regular office hours on the date that it is due.
- (b) A chief election officer may extend the time in which a filing entity is required to file a financial statement if a filing entity notifies the chief election officer of the existence of an extenuating circumstance that is outside the control of the filing entity.
- (4) Notwithstanding any provision of Title 63G, Chapter 2, Government Records Access and Management Act, the lieutenant governor shall:
- (a) make each campaign finance statement filed by a candidate available for public inspection and copying no later than one business day after the statement is filed; and
- (b) post an electronic copy or the contents of each financial statement in a searchable format on a website established by the lieutenant governor:
- (i) for campaign finance statements submitted to the lieutenant governor under the requirements of Section 10-3-208 or Section 17-16-6.5, no later than seven business days after the date of receipt of the campaign finance statement; or
- (ii) for a summary report or interim report filed under the requirements of this chapter or Chapter 12, Part 2, Judicial Retention Elections, no later than three business days after the date the statement is electronically filed.
- (5) If a municipality, under Section 10-3-208, or a county, under Section 17-16-6.5, elects to provide campaign finance disclosure on its own website, rather than through the lieutenant governor, the website established by the lieutenant governor shall contain a link or other access point to the municipality or county website.

Section 38. Repealer.

This bill repeals:

Section 20A-7-206.5, Financial disclosure -- Paid circulators.

Section {12}39. Effective date.

<u>If approved by two-thirds of all the members elected to each house, this bill takes effect</u> upon approval by the governor, or the day following the constitutional time limit of Utah

Constitution Article VII, Section 8, without the governor's signature, or in the case of a veto, the date of veto override.